



REGENT PACIFIC GROUP LIMITED

勵晶太平洋集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 575)

Form of Proxy for the Annual General Meeting to be held on Thursday, 30 May 2024 or at any adjournment thereof

I/We ^(note 1), _____
of _____
being the registered holder(s) of ^(note 2) _____ shares of US\$0.001 each in the capital of Regent Pacific Group Limited (the "Company")
HEREBY APPOINT the chairman of the Meeting or ^(note 3) _____ of _____
_____ or failing him/her, _____
of _____
as my/our proxy to attend and act for me/us on my/our behalf at the Annual General Meeting ("Meeting") of the Company to be held at 14/F, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong on Thursday, 30 May 2024 at 3:00 p.m. (and at any adjournment thereof) and at such Meeting (and at any adjournment thereof) to vote for me/us and in my/our name(s) in respect of the resolutions as hereunder indicated and, if no such indication is given, as my/our proxy thinks fit.

| Ordinary Resolutions ^(note 4) | | For ^(note 5) | Against ^(note 5) |
|--|--|-------------------------|-----------------------------|
| 1. | To receive, consider and adopt the audited financial statements of the Company and the reports of the Directors and the independent auditor of the Company for the year ended 31 December 2023 | | |
| 2. | To re-appoint RSM Hong Kong as the independent auditor of the Company and to authorise the Board to fix their remuneration | | |
| 3. | (a) To re-elect Mrs Jayne Sutcliffe as a Non-Executive Director | | |
| | (b) To re-elect Mr Mark Searle as an Independent Non-Executive Director | | |
| | (c) To re-elect Mr Ihsan Al Chalabi as an Independent Non-Executive Director | | |
| | (d) To authorise the Board to fix the remuneration of the Directors for the year ending 31 December 2024 | | |
| 4. | To grant a general mandate to the Directors to issue, allot and otherwise deal with new Shares of the Company up to a maximum of 20% of its existing issued Shares (the "Issue Mandate") | | |
| 5. | To grant a general mandate to the Directors of the Company to repurchase Shares of the Company up to a maximum of 10% of its existing issued Shares (the "Repurchase Mandate") | | |
| 6. | To extend the Issue Mandate to include the shares repurchased under the Repurchase Mandate | | |

Dated this _____ day of _____ 2024

Signature ^(note 6) _____

Notes:

- Please insert full name(s) and address(es) in **BLOCK CAPITALS**. The names of all joint registered holders should be stated.
- Please insert the number of shares of the Company registered in your name(s) to which this form of proxy relates. If no number of shares is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s). If a number of shares is inserted, this proxy form will be deemed to relate only to that number of shares.
- If you wish to appoint a proxy other than the chairman of the Meeting, please strike out the words "the chairman of the Meeting or" and insert the name and address of your proxy in the space provided. A member of the Company entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote in his/her stead. A proxy need not be a member of the Company. If no name is inserted, the chairman of the Meeting will act as your proxy.
- Capitalised terms have the meanings ascribed to them in the circular dated 26 April 2024 and full text of the proposed ordinary resolutions are set out in the notice of Meeting dated 26 April 2024.
- Important: If you wish to vote in favour of the resolution, please insert a "✓" in the box marked "For". If you wish to vote against the resolution, please insert a "✓" in the box marked "Against". Failure to complete either box will entitle your proxy or proxies to cast your vote or abstain at his/her discretion.**
- This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of an officer, attorney or other person duly authorised.
- In the case of joint registered holders, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holder(s). For this purpose, seniority shall be determined by the order in which the names of the holders stand in the Register of Members of the Company in respect of such joint holding.
- In order to be valid, this form of proxy, accompanied by the power of attorney (if applicable) or other authority (if any) under which it is signed or a certified copy of that power or authority, must be deposited with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited (the "Registrar"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as practicable but in any event no later than 48 hours before the time appointed for holding of the Meeting (i.e. no later than Tuesday, 28 May 2024 at 3:00 p.m.) or any adjournment thereof.
- Completion and return of this form of proxy will not preclude you from attending and voting in person at the Meeting should you so wish. In such event, this form of proxy shall be deemed to have been revoked.
- Any alteration made to this form of proxy must be initialed by the person who signs it.**

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"), which may include but not limited to your and your appointed proxy's name and mailing address. Your Personal Data is supplied to the Company on a voluntary basis and such data will be used for processing your instructions and/or requests as stated in this form. Failure to provide sufficient information may render the Company not be able to process your instructions and/or requests as stated in this form of proxy. Your Personal Data will not be transferred to any third parties (other than the Registrar) unless it is a requirement to do so by law and will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request should be in writing to the Privacy Compliance Officer of Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to is-enquiries@hk.tricorglobal.com.