



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

25 June 2009

ANNOUNCEMENT



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COMPLETION OF REPURCHASE OF REDEEMABLE CONVERTIBLE PREFERENCE SHARES FROM THE REMAINING RCPS HOLDERS (INCLUDING CERTAIN DIRECTORS)



The Directors (the “**Board**” or “**Directors**”) of Regent Pacific Group Limited (the “**Company**”) refer to the conditional offers made by the Company on 9 April 2009 to repurchase all the issued and outstanding 3,500 Redeemable Convertible Preference Shares (“**RCPS(s)**”) from their holders (including certain Directors) (collectively the “**Remaining RCPS Holders**”) at their subscription price of US\$1,000 in cash for each RCPS, for an aggregate amount of US\$3.5 million (or approximately HK\$27.3 million) in cash (the “**Transaction**”), details of which were set out in the announcement and circular issued by the Company on 9 April 2009 and 29 April 2009 respectively.



The Transaction constituted a discloseable and connected transaction of the Company under Chapters 14 and 14A of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and was approved by the independent shareholders of the Company at the extraordinary general meeting held on 12 June 2009.

The Board is pleased to announce that completion of the Transaction



has taken place, and the payment of the repurchase proceeds of US\$3.5 million (or approximately HK\$27.3 million) in cash has been made in full by the Company to the Remaining RCPS Holders, on 25 June 2009.

After the repurchase of the RCPSs, the Company will have no outstanding debts.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}
Stephen Dattels (*Co-Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
Clara Cheung
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 25 June 2009