



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

12 June 2009



ANNOUNCEMENT

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POLL RESULTS AT ANNUAL GENERAL MEETING

SUMMARY

Ordinary Resolutions numbered 1 to 6 proposed at the 2009 Annual General Meeting, as set out in the AGM Notice, were duly passed by way of poll. The poll results are set out in detail in this announcement.





The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that Ordinary Resolutions numbered 1 to 6 proposed at the Company’s annual general meeting held on Friday, 12 June 2009 at 11:00 am (the “**2009 Annual General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 29 April 2009 (the “**AGM Notice**”), were duly passed.

According to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the chairman of the Meeting demanded a poll on Ordinary Resolutions numbered 1 to 6 proposed at the 2009 Annual General Meeting, which were duly passed by the following votes:

		Number of votes (approximate % of total votes cast at the Meeting)			
		For		Against	
Ordinary Resolutions					
(1)	To receive and consider the Company’s audited financial statements and the reports of the Directors and auditors for the year ended 31 December 2008	1,186,021,929	(99.9999%)	700	(0.0001%)
(2)	(a) To re-elect the following retiring Directors:				
	(i) James Mellon	1,008,832,929	(84.7300%)	181,811,700	(15.2700%)
	(ii) Jamie Gibson	1,190,643,929	(99.9999%)	700	(0.0001%)
	(iii) David Comba	1,190,643,929	(99.9999%)	700	(0.0001%)
	(b) To confirm the Directors’ remuneration	1,190,643,929	(99.9999%)	700	(0.0001%)
(3)	To re-appoint the auditors of the Company and to authorise the Directors to fix their remuneration	1,190,643,929	(99.9999%)	700	(0.0001%)
(4)	To grant a general mandate to the Directors to issue, allot and otherwise deal with new shares in the Company up to a maximum of 20% of its existing issued voting share capital (the “ Share Issue Mandate ”)	973,827,929	(81.7900%)	216,816,700	(18.2100%)
(5)	To grant a general mandate to the Directors to repurchase shares in the Company up to a maximum of 10% of its existing issued and fully paid voting share capital (the “ Repurchase Mandate ”)	1,190,643,929	(99.9999%)	700	(0.0001%)
(6)	To extend the Share Issue Mandate to include the shares repurchased under the Repurchase Mandate	973,827,929	(81.7900%)	216,816,700	(18.2100%)

As at the date of the Meeting, the Company’s total issued voting share capital consists of 3,948,690,523 ordinary shares, all entitling their holders to attend and vote at the Meeting. There are no restrictions on any shareholders to abstain from voting in respect of any of the proposed resolutions at the Meeting or to cast their votes either only in favour of or only against any of the proposed resolutions.



Tricor Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 12 June 2009