



# Regent Pacific Group Limited

*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

8 April 2015

## ANNOUNCEMENT

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### COMPLETION OF THE DISPOSAL OF SHARES IN BINARY HOLDINGS LTD.

#### SUMMARY

The Company is pleased to announce that the First Sale Closing and the Third Parties Sale Closing have taken place on 8 April 2015 and that the Company has duly received in its bank account or proofs of remittance of the sum of: (i) US\$10,319,498.99 (or approximately HK\$80,492,092.12) for the First Sale; and (ii) US\$3,468,387.98 (or approximately HK\$27,053,426.24), being 94.24% of the full amount of consideration for the Third Parties Sale, in cash from the respective purchasers, with the balance of US\$212,113.60 (or approximately HK\$1,654,486.08) for the Third Parties Sale (of which confirmations of remittance have been received from the relevant purchasers) expected to be received by the Company by 13 April 2015 due to delays caused by the holidays.

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to the shareholders’ circular (the “**Circular**”) and the announcement issued by the Company on 16 March 2015 and 2 April 2015, respectively, in relation to the disposal by the Company of shares in Binary Holdings Ltd.



Unless the context otherwise requires, capitalised items used in this announcement shall have the same meaning given to them in the Circular.

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In light of the fact that all except one of the First Sale Purchasers and Third Parties Sale Purchasers have elected to pay all of the deferred consideration at the First Sale Closing and the Third Parties Sale Closing, respectively, the remaining deferred consideration of US\$999,999.47 (or approximately HK\$7,799,995.87) for the First Sale, together with the accrued interest (if any), will be payable in cash by the remaining First Sale Purchaser to the Company in the manner detailed in the Circular.

Note: Unless otherwise specified herein, amounts dominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*

**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>

Stephen Dattels (*Co-Chairman*)<sup>\*</sup>

Jamie Gibson (*Chief Executive Officer*)

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 8 April 2015