

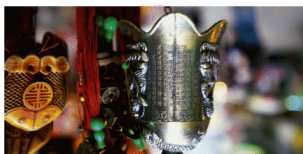
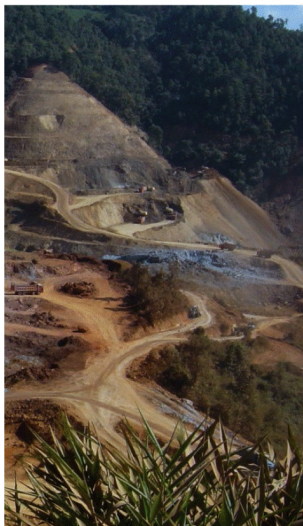


Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

5 July 2013



ANNOUNCEMENT

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

PROFIT WARNING

SUMMARY

This announcement is made by the Company in compliance with the disclosure requirements under Rule 13.09 of the HK Listing Rules and the Inside Information Provisions (as defined under the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available to the Group, the Directors wish to inform the Shareholders and potential investors that they expect that the Group will record a decline in its results for the six months ending 30 June 2013, as compared with the corresponding period in 2012.

The information contained in this announcement is only an initial assessment by the Directors based on financially available information.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.



This announcement is made by Regent Pacific Group Limited (the “**Company**” or “**Regent**” and collectively with its subsidiaries, the “**Group**”) in compliance with the disclosure requirements under Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**HK Listing Rules**”) and the Inside Information Provisions (as defined under the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The directors (the “**Directors**” or the “**Board**”) of the Company wish to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on an initial assessment of financially available information they expect that the Group may record a decline in its results for the six months ending 30 June 2013, as compared with the corresponding period in 2012, with the Group expected to record a loss attributable to the equity holders of the Company for the six months ending 30 June 2013 of approximately US\$35.96 million (or approximately HK\$280.49 million), as compared to the loss of US\$32.87 million (or approximately HK\$256.39 million) for the corresponding period in 2012.

The principal reason for the above referenced adverse change is the marked-to-market losses in respect of the Company’s listed equity portfolio of investments, which is a non-cash item.

The start to the current financial year has seen our financial results driven by weak global economic conditions which made for a very challenging operating environment for the global resources industry as substantially lower commodity prices, gold in particular, which was down approximately 35% for the period ended 30 June 2013 and had its worst quarterly return since at least 1900, and cost pressures weighed on miner’s margins and profitability. World financial markets have intensified focus on a number of bearish factors, namely the slowing growth in China, together with the realisation that economic stimulus out of the United States won’t last forever and that tapering is widely expected to become a near term reality.

Economic indicators have, however, improved over the last few months. In the United States, the housing market is recovering, which is supporting a broad-based economic recovery. China is still a major driver for commodities demand and the market has focused on the possibility for slower, more sustainable growth and the implications for pricing across a range of commodities. While we expect commodity markets to remain volatile, the recent bearish sentiment has resulted in attractive asset valuations that your company is well positioned to take advantage of.

We remain confident that on a fundamental basis, demand will be underpinned by urbanisation of emerging economies and recovery of developed economies.

In light of the Company’s significant investments in listed securities of companies engaged in the mining sector the Company is continuing to closely monitor the markets and manage its investments as it does in the ordinary discharge of its business.



The total unrealized and realized losses in respect of the Company's listed equity portfolio is approximately US\$28.49 million (or approximately HK\$222.22 million), in respect of the six months ending 30 June 2013.

The Company continues to be debt free with over approximately US\$38.18 million (or approximately HK\$297.80 million) in cash and listed securities as at 30 June 2013. Consequently, the Company is carefully analysing global equity markets for potential acquisition opportunities, where mining related equities have been, in the Company's opinion, oversold when viewed against the strength of its underlying commodity(ies).

The Company will continue to update investors and Shareholders accordingly.

Shareholders and potential investors are reminded that the Company does regularly disclose and update its more significant investments and equity portfolio positions on its web site www.regentpac.com, the performance of which can be tracked against the relevant exchanges on which such investments are quoted (with such relevant exchanges, together with the stock codes and relevant company web sites also disclosed for ease of reference).

The information contained in this announcement should only be treated as a preliminary assessment made by the Board based on the available financial information, and is not based on any figures or information that has been audited or reviewed by the auditors of the Company. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ending 30 June 2013 which will be published in due course after the end of the period.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

Note: Unless otherwise specified herein, amounts denominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 5 July 2013