



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

16 January 2013

ANNOUNCEMENT

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POLL RESULTS AT EXTRAORDINARY GENERAL MEETING

SUMMARY

The Ordinary Resolution proposed at the Extraordinary General Meeting, as set out in the EGM Notice, was duly passed by way of poll. The poll results are set out in detail in this announcement.

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that the Ordinary Resolution proposed at the Company’s extraordinary general meeting held on Wednesday, 16 January 2013 at 11:00 am (the “**Extraordinary General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 24 December 2012 (the “**EGM Notice**”), were duly passed.

According to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**HK Listing Rules**”), the chairman of the Meeting demanded a poll on the Ordinary Resolution proposed at the Extraordinary General Meeting, which was duly passed by the following votes:





	Number of votes (approximate % of total votes cast at the Meeting)			
	For		Against	
Ordinary Resolution				
To grant the Disposal Mandate (as defined in the circular dated 24 December 2012 issued by the Company) to the Directors	629,781,447	(98.82%)	7,500,000	(1.18%)

As at the date of the Meeting, the Company's total issued voting share capital consists of 3,485,730,523 ordinary shares. Shareholders please note that:

1. All issued shares entitled their holders to attend and vote at the Meeting;
2. No shareholders should be required under Rule 13.40 of the HK Listing Rules to abstain from voting in favour of any of the proposed resolution at the Meeting;
3. No shareholders should be required under other provisions of the HK Listing Rules to abstain from voting in respect of any of the proposed resolution at the Meeting;
4. There were no restrictions on any shareholders to cast their votes either only in favour of or only against any of the proposed resolution; and
5. The Company did not receive any intention from shareholders, which would otherwise have been stated in the Circular, to vote against the proposed resolution or to abstain from voting in respect of the proposed resolution.

Tricor Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers for the vote-taking in respect of the poll at the Meeting.

Due to other business commitments, James Mellon and Stephen Dattels (the Co-Chairmen of the Board) were unable to attend and chair the Extraordinary General Meeting. They have sent their apologies and have appointed Jamie Gibson (the Executive Director and Chief Executive Officer) to take the chair of the Meeting.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 16 January 2013