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## REGENT PACIFIC GROUP LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

### NOTICE TO THE WARRANTHOLDERS ON EXPIRY OF SUBSCRIPTION PERIOD OF WARRANTS 2003

The Subscription Rights attaching to the Warrants 2003 will expire after **4:00 pm on Monday, 30 June 2003**.

Warrantheolders who wish to exercise in whole or in part their Subscription Rights and persons who have acquired the Warrants 2003 but have not yet registered their transfers and who wish to exercise the Subscription Rights must lodge their Warrant Certificates, accompanied by the duly completed and signed subscription and transfer documents and remittances for the Exercise Moneys, with the Company's branch share registrars in Hong Kong, Tengis Limited, **not later than 4:00 pm on Monday, 30 June 2003**.

Trading in the Warrants 2003 (stock code: 633) on the HK Stock Exchange will immediately cease after **4:00 pm on Wednesday, 25 June 2003**.

Application has been made for the withdrawal of the listing of the Warrants 2003 on the HK Stock Exchange after **4:00 pm on Monday, 30 June 2003**.

Warrantheolders who are in any doubt as to any aspect of this announcement should consult their stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

A circular in relation to the expiry of the subscription period of the Warrants 2003 will be despatched to all Warrantheolders and, for information only, shareholders of the Company as soon as possible.

The directors of Regent Pacific Group Limited (the "**Company**") wish to inform all holders of the registered warrants ("**Warrants 2003**") issued by the Company on 9 June 2000, subject to and with the benefit of an instrument by way of a deed poll executed by the Company on 16 May 2000 (the "**Warrant Instrument**"), conferring rights to subscribe for ordinary shares of US\$0.01 each in the capital of the Company ("**Share(s)**") that, in accordance with the terms and conditions of the Warrant Instrument, the rights attaching to the Warrants 2003 to subscribe in cash for the Shares ("**Subscription Rights**") will expire after **4:00 pm on Monday, 30 June 2003**. Any Subscription Rights which have not been exercised after the aforesaid date will lapse and the Warrants 2003 will cease to be valid for any purpose. No adjustments were ever made to the Subscription Rights (including the subscription price) of the Warrants 2003. The subscription price for each Share is currently **HK\$2.80**.

Registered holders of the Warrants 2003 ("**Warrantheolders**") who wish to exercise in whole or in part their Subscription Rights are requested to lodge the certificates for their Warrants 2003 (the "**Warrant Certificates**"), accompanied by the duly completed and signed Subscription Forms (as defined in the conditions endorsed on the Warrant Certificates (the "**Conditions**")) and remittances for the Exercise Moneys (as defined in the Conditions), with the Company's branch share registrars in Hong Kong, Tengis Limited, **not later than 4:00 pm on Monday, 30 June 2003**. In this respect, Warrantheolders are reminded that the Registration Counter of Tengis Limited has been moved to **Ground Floor, BEA Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong** with effect from 13 January 2003.

Persons who have acquired the Warrants 2003 but have not yet registered their transfers and who wish to exercise the Subscription Rights must lodge their Warrant Certificates, accompanied by the duly executed and stamped instruments of transfer and duly completed and signed Subscription Forms, together with remittances for the Exercise Moneys with the Company's branch share registrars in Hong Kong at the above address **not later than 4:00 pm on Monday, 30 June 2003**.

Shares to be issued upon exercise of the Subscription Rights represented by the Warrant Certificates will be issued and allotted not later than 21 days after the relevant Subscription Date (as defined in the Conditions). New Shares issued upon exercise of the Subscription Rights will rank pari passu in all respects with the existing Shares in issue in the capital of the Company.

Trading in the Warrants 2003 (stock code: 633) on The Stock Exchange of Hong Kong Limited (the "**HK Stock Exchange**") will immediately cease after **4:00 pm on Wednesday, 25 June 2003**.

Application has been made for the withdrawal of the listing of the Warrants 2003 on the HK Stock Exchange after **4:00 pm on Monday, 30 June 2003**.

Warrantheolders who are in any doubt as to any aspect of this announcement should consult their stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

The closing prices of the Shares and Warrants 2003 as quoted on the HK Stock Exchange on Wednesday, 30 April 2003 (being the latest practicable date prior to the publication of this announcement) were HK\$0.189 and HK\$0.01 respectively.

A circular in relation to the expiry of the subscription period of the Warrants 2003 will be despatched to all Warrantheolders and, for information only, shareholders of the Company as soon as possible.

On Behalf of the Board of  
**Regent Pacific Group Limited**

**Jamie Gibson**  
*Director*

Hong Kong, 30 April 2003