



REGENT PACIFIC GROUP LIMITED

勵晶太平洋集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號：575)

Election of means of receipt of Corporate Communications 收取公司通訊方式之選擇

26 April 2024

Dear Registered Shareholder(s),

In support of environmental protection, and to enhance efficient communication with its Shareholders and to save printing and mailing costs and therefore paper consumption, Regent Pacific Group Limited (the “Company”), pursuant to the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), the Company’s Articles of Association and the applicable laws of the Cayman Islands, offers its Shareholders options for the means of receipt of future corporate communications of the Company (the “Corporate Communications”), which are any document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities or the investing public as defined in Rule 1.01 of the Listing Rules, including but not limited to annual and interim reports (and all reports and financial statements contained therein), notices of meeting, listing documents, circulars and forms of proxy.

Shareholders may elect any one of the following options:

Option 1: (i) to access the electronic form of all future Corporate Communications on the Company’s website (www.regentpac.com) (the “Website Version”) instead of receiving printed copies by mail; and (ii) to receive a written notification letter informing them of the publication of the Corporate Communications on the Company’s website; or

Option 2: to receive by mail the printed form in bilingual version (English and Chinese) of all future Corporate Communications.

Actions to be taken

The Company encourages and recommends its Shareholders to take advantage of the Website Version in respect of future Corporate Communications to support environmental protection and enhance efficient communication with the Shareholders. To elect, please mark a “✓” in the appropriate box of the reply form (the “Reply Form”) on the reverse side of this letter and return the duly completed and signed Reply Form to the Company by post using the mailing label (applicable to posting within Hong Kong only) or by hand delivery to the Company (c/o its branch share registrar and the transfer office in Hong Kong, Tricor Tengis Limited (the “Registrar”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong) or by email to 575-ecom@hk.tricorglobal.com on or before 26 May 2024. Shareholders who post the Reply Form outside Hong Kong please affix an appropriate stamp.

If the Company, on or before 26 May 2024, does not receive from the Shareholder: (i) a duly completed and signed Reply Form; or (ii) any response in writing indicating an objection, such Shareholder will be deemed to have consented to receive the Website Version of all future Corporate Communications, and a written notification letter informing them of the publication of the Corporate Communications on the Company’s website will be sent to such Shareholder in the future.

Points to note

- If for any reason, any Shareholders have difficulty in accessing the Website Version of the Corporate Communications, the Registrar will, upon request in writing or by email to 575-ecom@hk.tricorglobal.com, send the printed form of the Corporate Communications to such Shareholders free of charge.
- Printed copies of all future Corporate Communications will be available from the Registrar upon request, as well as on the respective websites of the Company and the Stock Exchange.
- Shareholders are entitled at any time to change their election of means of receipt of future Corporate Communications by serving a prior written notice of not less than 5 clear business days to the Registrar or by email to 575-ecom@hk.tricorglobal.com.
- The Registrar provides a dial-up hotline service at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays to answer enquiries from the Shareholders regarding the Company’s proposed arrangements set out above.

Yours faithfully,
For and on behalf of
Regent Pacific Group Limited
Jamie Gibson
Executive Director

各位登記股東：

為支持環境保護，以及提升與股東之有效溝通並節省印刷及郵寄之開支（從而減省紙張消耗），勵晶太平洋集團有限公司（「本公司」）現正根據香港聯合交易所有限公司（「聯交所」）證券上市規則（「上市規則」）、本公司之組織章程細則、以及開曼群島之適用法例，向股東提供收取日後公司通訊（「公司通訊」）方式之選擇。公司通訊乃指本公司刊發或將予刊發，以供本公司任何證券持有人或投資大眾參照或採取行動之任何文件（定義見上市規則第1.01條），包括但不限於年度和中期報告（其中包含的所有報告及財務報表）、會議通告、上市文件、通函及代表委任表格。

股東可作出下列其中一項選擇：

方案一：(i) 瀏覽所有日後公司通訊以電子方式登載於本公司網站(www.regentpac.com)之版本（「網上版本」），以代替收取郵寄印刷本；及(ii) 收取公司通訊經已於本公司網站登載之書面通知；或

方案二：收取所有日後公司通訊之郵寄英文和中文雙語印刷本。

應採取之行動

為支持環境保護，以及提升與股東之有效溝通，本公司鼓勵及推薦股東收取日後公司通訊之網上版本。為作出選擇，請於本函背面之回條（「回條」）上適當之方格填上「✓」號，並將妥善填寫及簽署之回條於二零二四年五月二十六日或之前使用郵寄標籤（僅適用於香港境內投寄）寄回或親自交回本公司（透過其位於香港夏慤道16號遠東金融中心17樓之香港股份過戶登記處卓佳登捷時有限公司（「過戶登記處」），或發送電郵至 575-ecom@hk.tricorglobal.com。自香港境外寄回回條之股東請貼上適當費用之郵票。

倘若本公司於二零二四年五月二十六日或之前未能收回回條：(i) 妥善填寫及簽署之回條；或(ii) 表示反對之任何書面回覆，該股東將被視為經已同意接受收取所有日後公司通訊之網上版本，而本公司日後將向該股東寄發公司通訊經已於本公司網站登載之書面通知。

須留意之事項

- 倘若因任何理由以致任何股東於瀏覽公司通訊之網上版本時出現困難，過戶登記處將於該等股東提交書面要求，或發送電郵至 575-ecom@hk.tricorglobal.com 後，免費寄發公司通訊之印刷本予該等股東。
- 過戶登記處可應要求提供所有日後公司通訊之印刷本，同時，有關公司通訊亦將於本公司及聯交所網站登載。
- 股東有權隨時發出不少於五個營業日（首尾兩天不計算在內）之事先書面通知予過戶登記處，或發送電郵至 575-ecom@hk.tricorglobal.com，要求更改彼等就收取日後公司通訊方式之選擇。
- 過戶登記處現提供電話熱線服務（電話號碼：(852) 2980 1333），以便回答股東就上文所述本公司之建議安排提出的疑問，辦公時間為星期一至星期五上午9時正至下午5時正（香港公眾假期除外）。

謹代表
勵晶太平洋集團有限公司
執行董事
Jamie Gibson

二零二四年四月二十六日

