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Recommended acquisition of Plethora Solutions Holdings plc ("Plethora")

by

Regent Pacific Group Limited ("Regent Pacific")

**effected by means of a Scheme of Arrangement
under Part 26 of the Companies Act 2006**

11 March 2016

Cancellation of admission to trading on AIM of Plethora Shares

On 9 March 2016, Plethora and Regent Pacific jointly announced that the recommended acquisition by Regent Pacific of all the issued and to be issued share capital of Plethora not already owned by Regent Pacific (the "Acquisition") to be effected by way of a scheme of arrangement under Part 26 of the Companies Act 2006 (the "Scheme"), had become Effective in accordance with its terms.

Further to that announcement, and following application made to the London Stock Exchange, Plethora confirms that the admission to trading of Plethora Shares on AIM was cancelled with effect from 7.00 a.m. today, 11 March 2016.

Except as otherwise defined herein, capitalised terms used but not defined in this announcement have the same meanings as given to them in the scheme document sent or made available to Plethora Shareholders on 4 February 2016 (which is available on Plethora's website at www.plethorasolutions.co.uk).

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Overseas Plethora Shareholders

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The availability of the Acquisition to Plethora Shareholders who are not resident in the United Kingdom may be affected by the laws of the relevant jurisdictions in which they are resident. Persons who are not resident in the United Kingdom should inform themselves of, and observe, any applicable requirements.

The New Regent Pacific Shares may not be offered, sold or delivered, directly or indirectly, in, into or from any Restricted Jurisdiction or to, or for the account or benefit of, any Restricted Overseas Persons except pursuant to an applicable exemption from, or in a transaction not subject to, applicable securities laws of those jurisdictions.

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