



# Regent Pacific Group Limited



*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

18 September 2007



## ANNOUNCEMENT

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### REGENT PACIFIC SHARE PLACEMENT

### RAISES HK\$333.2 MILLION (OR US\$42.78 MILLION)

(Hong Kong, 18 September, 2007) – Regent Pacific Group Limited (“Regent Pacific” or the “Group”; SEHK: 575) is pleased to announce that the Group has placed 293,339,464 primary shares with Hong Kong and international institutional investors at an issue price of HK\$1.20 per share, by the exercise of the existing general mandate. It represents 17.8% of the Group’s existing issued share capital or 15.1% of the Group’s enlarged share capital post the placement. Following the placement, the Group will have 1,943,827,959 shares outstanding. The placement will raise net proceeds of approximately HK\$333.2 million (or approximately US\$42.78 million).



The net proceeds from the placement are intended to be used to help CCEC Ltd. (“CCEC”) meet its capital commitments for several coal projects in China after completion of the acquisition of CCEC. Please refer to the Group’s announcement dated 14 September 2007 for more details regarding the acquisition. In the event that the acquisition of CCEC does not complete, the Group will use the funds raised for future acquisitions and for general working capital of the Group. Morgan Stanley Asia Limited acted as the sole bookrunner for the share placement.



END



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