



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

12 January 2011

PRESS RELEASE

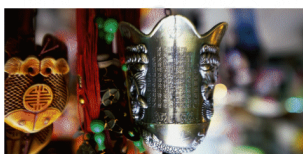
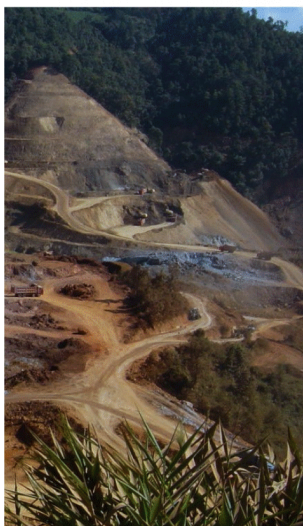
Regent Pacific Group Limited - 2010 Trading update

Profits expectation significantly ahead of prior year

12 January, 2011 – HONG KONG, **Regent Pacific Group Limited** (“Regent Pacific” or the “Group”, stock code: 575), a holding company which is principally engaged in investment in exploration and mining of natural resources, today announces that it will report significantly stronger net profit after tax for the year ended 31 December 2010, compared to the prior year.

Regent Pacific’s strong profitability during the year was driven by:

- Gains from listed equity investments (equivalent to an internal rate of 112%): Unaudited total unrealized and realized gains were US\$56.33 million (HK\$439.37 million).
- Proceeds from the sale of the Group’s interests in Dapingzhang Mine and The Zhun Dong Coal Project amounted to US\$63.18 million (HK\$492.80 million) and US\$74.32 (HK\$579.70 million) respectively. Both transactions were completed in the fourth quarter of 2010 and the unaudited gains from these disposals were US\$19.83 million (HK\$154.67 million).
- Strong operating performance from the Group’s associated investments.
- Dividend income from the Group’s investments.





The company also announced its strengthened year-end financial position:

- Total cash of US\$123.62 million (HK\$964.24 million)
- Unaudited net asset value per share was US\$0.071 (HK\$0.554)
- Unaudited total value of the Group's listed equity portfolio was US\$113.97 million (HK\$888.97 million), up from US\$26.37 million (HK\$205.69 million) in 2009

Commenting Jamie Gibson, Regent Pacific's Chief Executive Officer said: *"2010 was an excellent year for the Group. Proceeds on the successful disposal of two substantial assets bolstered our profitability and further boosted our strong cash reserves. Improving commodity prices and equity valuations during the year contributed strongly to a meaningful increase in our operating performance, profitability and the value of our investments."*

- ENDS -