



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

8 September 2009



ANNOUNCEMENT

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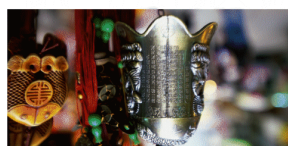
OPERATIONS UPDATE REGARDING SUBSTANTIAL INCREASE IN PRODUCTION AT DAPINGZHANG



SUMMARY

Regent Pacific is pleased to announce that, following recent discussions with its joint venture partners in YSSCCL, YSSCCL has already begun to undertake capital works required to significantly expand throughput production by approximately 83 per cent. at Dapingzhang, Yunnan Province, China.

YSSCCL is targeting to increase the mill throughput capacity at Dapingzhang to approximately 4,440 tonnes per day, up from current levels of approximately 2,400 tonnes per day, by the end of 2009, with the benefits of increased throughput production starting during the first quarter of 2010. The proposed expansion will represent an approximate 83 per cent. increase in production capacity and is budgeted to cost approximately RMB 68 million (or approximately US\$9.96 million or HK\$77.66 million), all of which will be funded from YSSCCL's internal cash resources.





Regent Pacific Group Limited (“**Regent Pacific**” or the “**Company**”) is a diversified mining company with interests in copper and zinc, together with various interests in thermal coal assets in Asia, principally in China. The Company also has passive interests in uranium companies and an iron ore company whose assets are located in Africa and Australia. The directors (the “**Directors**” or the “**Board**”) of the Company are pleased to provide the following operational update.

Substantial Increase in Production at Dapingzhang

Regent Pacific is pleased to announce that, following recent discussions with its joint venture partners in Yunnan Simao Shanshui Copper Company Limited (“**YSSCCL**”), Yuxi Resources Corporation (50 per cent.) and Yunnan Dingtai Investment Co., Ltd (10 per cent.), both shareholders of YSSCCL (of which the Company holds the remaining 40 per cent. interest), that YSSCCL has already begun to undertake capital works required to significantly expand throughput production at Dapingzhang, Yunnan Province, China.

YSSCCL is targeting to increase the mill throughput capacity at Dapingzhang to approximately 4,440 tonnes per day, up from current levels of approximately 2,400 tonnes per day, by the end of 2009, with the benefits of increased throughput production starting during the first quarter of 2010. The proposed expansion will represent an approximate 83 per cent. increase in production capacity and is budgeted to cost approximately RMB 68 million (or approximately US\$9.96 million or HK\$77.66 million), all of which will be funded from YSSCCL’s internal cash resources.

In addition, overall copper recoveries year-to-date, following the resumption of separate copper – zinc production in April of this year, have increased by 10 per cent. to 88 per cent. from 78 per cent., the average recovery percentage for the financial year ended 31 December 2008.

The contemplated substantial increase in throughput production coincides with the timely recovery of the copper and zinc prices, which can only benefit YSSCCL and its shareholders (of which if the Company is one) going forward.

The Company, YSSCCL and its shareholders will continue to closely monitor the commodities and global economic environment and will take appropriate actions in the best interest of the Company, its employees and its shareholders to continue the successful operation of YSSCCL.



Note: Unless otherwise specified herein, amounts denominated in US\$ have been translated, for the purpose of illustration only, into HK\$ and RMB using the exchange rate of US\$1.00 = HK\$7.80 and RMB 6.83.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 8 September 2009