



# Regent Pacific Group Limited



*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

18 May 2009

## ANNOUNCEMENT



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## COMPLETION OF PLACING KALAHARI MINERALS PLC



### SUMMARY

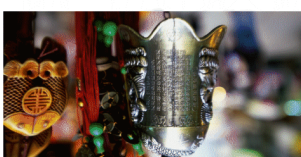
The Company is pleased to announce that it has today (and after market close) received confirmation that the Placing has completed and that the 4,000,000 Kalahari Shares, subscribed for by the Company under the Placing, have been admitted to trading on AIM.



Regent Pacific Group Limited (the “**Company**”) is a diversified mining company with interests in copper and zinc, together with various interests in thermal coal assets in Asia, principally in China. The directors (the “**Directors**” or the “**Board**”) of the Company are pleased to provide the following update.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Company’s announcement dated 5 May 2009 (the “**5 May Announcement**”).

### Completion of Placing by Kalahari



Further to the 5 May Announcement, the Company is pleased to announce that it has today (and after market close) received confirmation that the Placing has completed and that the 4,000,000



Kalahari Shares subscribed for by the Company under the Placing, each at GBP 1.00 (or approximately US\$1.50 or HK\$11.70) per Kalahari Share, for an aggregate amount of GBP 4,000,000 (or approximately US\$6,000,000 or HK\$46,800,000), have been admitted to trading on AIM.

The Kalahari Shares subscribed for by the Company pursuant to the Placing represented approximately 2.03 per cent. of the enlarged issued share capital of Kalahari, following the Placing.

When combined with the Company's other shareholdings in Kalahari, the Company now holds an aggregate of 7,182,898 Kalahari Shares representing 3.65 per cent. of Kalahari's enlarged share capital.

Note: Unless otherwise specified herein, (i) amounts denominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80; and (ii) amounts denominated in GBP have been translated, for the purpose of illustration only, into US\$ using the exchange rate of GBP1.00 = US\$1.50.

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*

**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>  
Stephen Dattels (*Co-Chairman*)<sup>\*</sup>  
Jamie Gibson (*Chief Executive Officer*)  
Clara Cheung  
David Comba<sup>#</sup>  
Julie Oates<sup>#</sup>  
Mark Searle<sup>#</sup>  
Jayne Sutcliffe<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 18 May 2009