

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

31/07/2009

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer:
Date Submitted:

Regent Pacific Group Limited 4 August 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: 575 Description	n: Ordinary Sha	res	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(Decrease)	0		0_
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code: Description	n:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

2. Preference Shares

Stock code: Descript	tion:		
	No. of preference shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	N/A	Description	Unclassified	shares	
			No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close	of preceding	month	550,000,000	0.01	5,500,000
Increase/(Decrea	ase)		0		0_
Balance at close	of the month		550,000,000	0.01	5,500,000

Total authorised share capital at the end of the month (USD):

105,500,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of	No. of other
	(1)	(2)	preference shares	classes of shares
Balance at close of preceding month	3,948,690,523			0_
Increase/(Decrease) during the month	0			0_
Balance at close of the month	3,948,690,523			0_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur Exercised	ing the month Cancelled	Lapsed	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.	Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0_	0	0_	0	0_	178,116,132
2.	(/ /) shares (Note 1)						
3.	(/ /) shares (Note 1)						
			Total A.	(Preferen	ry shares) ce shares) her class)	0 0 0	
	Total funds raised duri of options (State curre		from exercise	HKD		0	

Warrants to Issue Shares of the Issuer which are to be Listed

	Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.							
	(/ /) Stock code (if liste Class of shares iss (<i>Note 1</i>) Subscription price EGM approval da applicable) (dd/ma	suable te (if	(/ /)				
2.							
	(/ /) Stock code (if liste Class of shares iss (Note 1) Subscription price EGM approval da applicable) (dd/ma	suable te (if	(/ /)				
3.							
4.	(/ /) Stock code (if listo Class of shares iss (<i>Note 1</i>) Subscription price EGM approval da applicable) (dd/mm	suable te (if	(/ /)				
4.	(/ /)						
	(/ /) Stock code (if liste Class of shares iss (<i>Note 1</i>) Subscription price EGM approval da	suable					
	applicable) (dd/m		(/ /)				
			Total B.	(Prefe	linary shares) rence shares) (Other class)	0 0 0	

Commentilelog (i.e.	Commentibles into	Channe of the Issue	a makink one to ke Listed)
Convernbles (i.e.	Convernibles into	Snares of the issue	er which are to be Listed)
	converticites mito	Siluies of the issue	

	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month	
1.								
	Stock code (if Class of shares (<i>Note 1</i>) Subscription p EGM approva applicable) (de	s issuable price 1 date (if						
2.								
3.	Stock code (if Class of share: <i>(Note 1)</i> Subscription p EGM approva applicable) (de	s issuable price 1 date (if						
4.	Stock code (if Class of shares (<i>Note 1</i>) Subscription p EGM approva applicable) (do	s issuable vrice l date (if						
	Stock code (if Class of share: (Note 1) Subscription p EGM approva applicable) (do	s issuable price 1 date (if						
			Total C.	(Prefer	nary shares) ence shares) (Other class)	0 0 0		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			
				Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
8.		At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

0

							No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of
	Type of issue				Class of shares issuable (<i>Note 1</i>)		thereto	the month
Э.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
				Total E.	(Ordinary shares) (Preference shares) (Other class)		0 0 0	
Tota	l increase/(decrea	ase) in ord	linary shares	during the	month (i.e. Total of	A to E):	(1) (2)	0
Гota	l increase/(decrea	ase) in pre	ference share	es during t	he month (i.e. Total o	of A to E):		0

(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):

Remarks (if any):

"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each						
Submitted by :	Stella Fung						
Title :	Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.