

Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575 15 June 2009





Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

ENCOURAGING DRILLING INTERSECTS OF COPPER-ZINC MINERALISATION AT RONGFA 1, THREE KILOMETRES NORTH OF DAPINGZHANG

Highlights



- The recent drilling results from an attenuated program on a 2007 discovery, named Rongfa 1, are considered encouraging. Two of three holes completed prior to the onset of the rainy season intersected base metal mineralisation of interest.
- Rongfa 1 is located three kilometres north of the Dawaz open pit, the northern most pit of the Dapingzhang base metal mine.
- Rongfa 1 is Regent's first discovery north of the Xiaoheijang (Black) River and is located on one of six contiguous exploration permits totalling 94.86 km².
- Hole DHR008 intersected a core length 18.4 metres of copper-zinc mineralisation, including 4.2 metres grading 1.10% Cu and 11.36% Zn. True width of the mineralisation is estimated to be about 14.7 metres and 3.4 metres.



Regent Pacific Group Limited Suite 1401, Henley Building 5 Queen's Road Central Hong Kong Tel: (852) 2514 6111

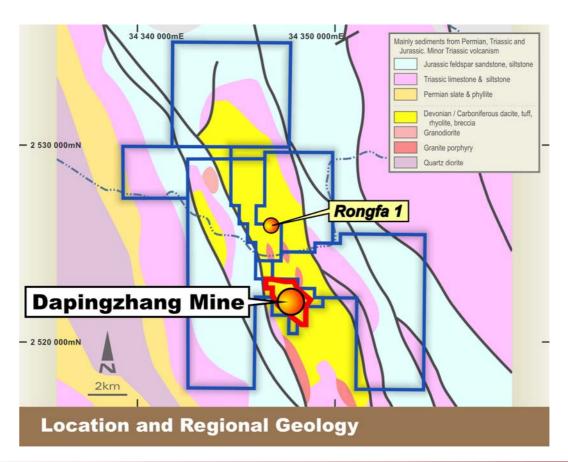
Fax: (852) 2810 4792 | (852) 2509 0827

Email: info@regentpac.com
Website: www.regentpac.com



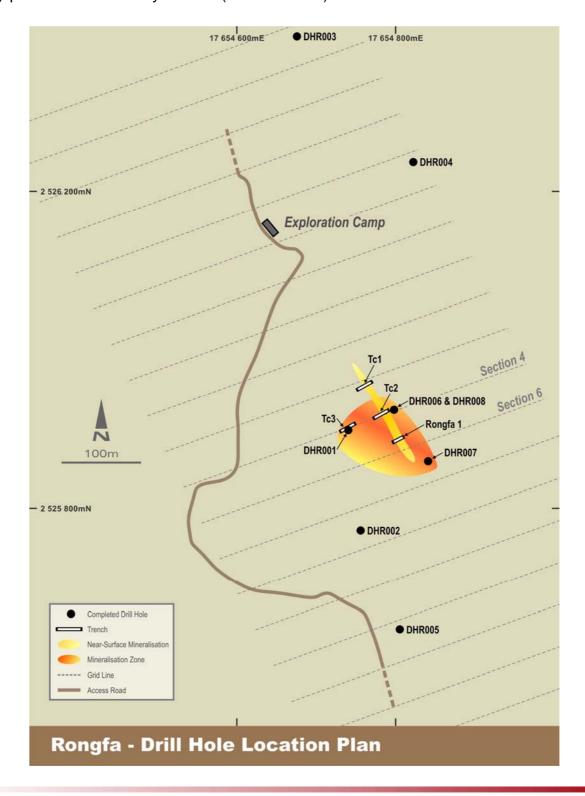
- Hole DHR007 intersected a core length of 4.5 metres of copper-zinc mineralisation, including 3.5 metres grading 0.31% Cu and 3.07% Zn. True widths are interpreted to be 3.6 metres.
- Prior drill hole DHR001 intersected 2.9 metres of copper-zinc mineralisation containing 0.31% Cu, 6.50% Zn.
- The mineralisation is of the ancient sea floor 'black smoker'- type as mined at Dapingzhang. The 'in situ' mineralisation appears to occur at the same stratigraphic interval within similar flat dipping volcanic rocks, similar to those which host the Dapingzhang Mine.

(Hong Kong, 15 June, 2009) – Regent Pacific Group Limited ("**Regent**" or the "**Company**"; SEHK: 575) is pleased to announce additional copper-zinc mineralisation results at its Rongfa 1 JV discovery area (Regent 40%), the interpretation of which was finalised by the Company today, and after market close. The mineralisation occurs on a large (94.86 km²) exploration permit area three kilometres north of the Dapingzhang mine (43.79Mt resources at an average grade 0.85% Copper, 0.59% Zinc, 0.09% Lead, 0.22g/t, Gold and 8.96g/t Silver) in Yunnan Province, China.



Email: info@regentpac.com

The recently completed drilling program, the interpretation of which was finalised by the Company today, and after market close, which was scaled back because of the global downturn in base metal prices and the onset of the rainy season, consisted of only three drill holes, of which two cored copper and zinc sulphides. The abbreviated program confirms the mineralised zone discovered in 2007 (see Regent's press release of 4 June 2007). A follow-up drill program is likely post the current rainy season (October 2009).

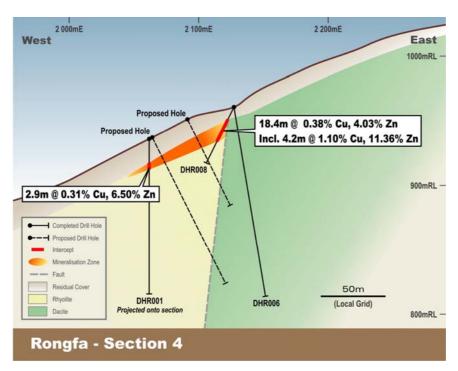


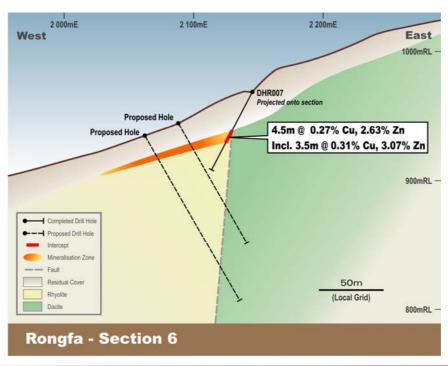
Website: www.regentpac.com



Since 2008, the Company has drilled 993.46 metres in eight diamond drill holes on the Rongfa 1 property. Five of these were drilled on geophysical anomalies northwest and southeast of the discovery area with results of marginal interest. While disappointed in the results of the anomaly drilling Chief Geologist, Kai Fan, says he "believes on strike potential still exists to the northwest or southeast of Rongfa 1".

The mineralisation is of the ancient sea floor 'black smoker'- type as mined at Dapingzhang. The 'in situ' mineralisation appears to occur at the same stratigraphic interval as at Dapingzhang. Dips at Ronga 1 also appear to be relatively shallow, similar to those at Dapingzhang.





Significant assay results from the drill holes include:

 Hole DHR008 intersected a core length of 18.4 metres of copper zinc mineralisation containing 0.38% Cu and 4.03% Zn, including 4.2 metres grading 1.10% Cu and 11.36%

Zn.

• Hole DHR007 intersected 4.5 metres of copper zinc mineralisation containing 0.27% Cu

and 2.63% Zn, including 3.5 metres grading 0.31% Cu and 3.07% Zn.

• Prior drill hole DHR001 intersected 2.9 metres of copper zinc mineralisation containing

0.31% Cu, 6.50% Zn.

The sample results mentioned in this Announcement were personally collected by Wang

Xiaohuan, senior project geologist and supervised by Kai Fan, a member of the Australasian

Institute of Mining and Metallurgy (AusIMM) and a qualified person on the project as defined

under Canadian National Instrument 43-101.

The samples were assayed by the Langfang Insitute of Geochemical and Geophysical

Exploration (Certification ISO 9001), a well regarded analytical laboratory in Langfang, located

just south of Beijing, China.

On Behalf of the Board of

Regent Pacific Group Limited

Jamie Gibson

Director

Directors of the Company:

James Mellon (Co-Chairman)*

Stephen Dattels (Co-Chairman)

Jamie Gibson (Chief Executive Officer)

Clara Cheung

David Comba[#]

Julie Oates#

Mark Searle#

Jayne Sutcliffe^{*}

* Non-Executive Directors

Independent Non-Executive Directors

Hong Kong, 15 June 2009

Regent Pacific Group Limited Email: info@regentpac.com Website: www.regentpac.com

Page 5 of 5