

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



REGENT PACIFIC GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0575)

UPDATE ON BRIDGE SECURITIES CO., LTD

Further to the announcement dated 1 June 2005 by the Company, the Directors have been informed by BIH that a further adjournment resolution was passed unanimously by shareholders at Bridge's adjourned AGM to 24 June 2005 in respect of the resolutions to consider and, if thought fit, approve the voluntary dissolution of Bridge, the appointment of liquidator(s) and the suspension and closure of its securities business.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The directors (the "**Directors**" or the "**Board**") of Regent Pacific Group Limited (the "**Company**") refer to the announcement dated 1 June 2005 by the Company with respect to, inter alia, the adjournment at the annual general meeting ("**AGM**") of Bridge Securities Co., Ltd ("**Bridge**", a 77.75% owned subsidiary of Bridge Investment Holding Limited ("**BIH**"), which is in turn a 40.2% owned associate of the Company) held on 1 June 2005 of the resolutions to consider and, if thought fit, approve the voluntary dissolution, the appointment of liquidator(s) and the suspension and closure of the securities business to 8 June 2005.

The Directors wish to announce that they have been informed by BIH that at Bridge's adjourned AGM held on 8 June 2005, the aforesaid resolutions were further adjourned unanimously by shareholders to 24 June 2005.

Further announcements will be made as and when appropriate. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

Anthony Baillieu (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

James Mellon*

Julie Oates#

Mark Searle#

Jayne Sutcliffe*

Anderson Whamond*

Robert Whiting#

** Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 8 June 2005

Please also refer to the published version of this announcement in The Standard.