



REGENT PACIFIC GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0575)

POLL RESULTS AT ANNUAL GENERAL MEETING

All ordinary and special resolutions proposed at the 2006 Annual General Meeting, as set out in the 2006 AGM Notice, have been duly passed by way of poll. The poll results are set out in detail in this announcement.

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that all resolutions proposed at the Company’s annual general meeting held on Thursday, 31 August 2006 (the “**2006 Annual General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 31 July 2006 (the “**2006 AGM Notice**”), have been duly passed.

The chairman of the Meeting demanded a poll on all ordinary and special resolutions proposed at the 2006 Annual General Meeting, which were duly passed by the following votes:

		Number of votes (approximate % of total votes cast at the Meeting)				
		For		Against		
Ordinary Resolutions						
(1)	To receive and consider the Company's audited financial statements and the reports of the Directors and auditors for the year ended 31 March 2006		767,400,238	(100.00%)	Nil	(0.00%)
(2)	(a)	To re-elect the following retiring Directors:				
	(i)	David Comba	754,610,238	(100.00%)	Nil	(0.00%)
	(ii)	Patrick Reid	754,610,238	(100.00%)	Nil	(0.00%)
	(iii)	James Mellon	681,610,238	(90.33%)	73,000,000	(9.67%)
	(iv)	Jamie Gibson	754,610,238	(100.00%)	Nil	(0.00%)
	(b)	To confirm the Directors' remuneration	754,610,238	(100.00%)	Nil	(0.00%)
(3)	To re-appoint the auditors of the Company and to authorise the Directors to fix their remuneration		767,400,238	(100.00%)	Nil	(0.00%)
(4)	To grant a general mandate to the Directors to issue, allot and otherwise deal with new shares in the Company up to a maximum of 20% of its existing issued voting share capital (the " Share Issue Mandate ")		681,610,238	(88.82%)	85,790,000	(11.18%)
(5)	To grant a general mandate to the Directors to repurchase shares in the Company up to a maximum of 10% of its existing issued and fully paid voting share capital (the " Repurchase Mandate ")		767,400,238	(100.00%)	Nil	(0.00%)
(6)	To extend the Share Issue Mandate to include the shares repurchased under the Repurchase Mandate		767,400,238	(100.00%)	Nil	(0.00%)
Special Resolution						
(7)	To amend the Company's articles of association		754,610,238	(100.00%)	Nil	(0.00%)

As at the date of the Meeting, the Company's total issued voting share capital consists of 1,466,697,324 shares, all entitling their holders to attend and vote at the Meeting. There are no restrictions on any shareholders to abstain from voting in respect of any of the proposed resolutions at the Meeting or to cast their votes either only in favour of or only against any of the proposed resolutions.

Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba[#]

Julie Oates[#]

Patrick Reid[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

Anderson Whamond^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 31 August 2006

Please also refer to the published version of this announcement in The Standard.