



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

23 June 2008

ANNOUNCEMENT

SUSPENSION OF TRADING

(Hong Kong, 23 June 2008) – Regent Pacific Group Limited (the “**Company**”; SEHK: 575) announces a suspension of trading in its shares.

At the request of the Company, trading in its shares has been suspended with effect from 9:30 am on Monday, 23 June 2008, pending the publication of an announcement in relation to a discloseable transaction involving the issue of consideration shares.

Application will be made to The Stock Exchange of Hong Kong Limited for resumption of trading of the Company’s shares upon publication of the aforesaid announcement.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director





Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

Stephen Bywater^{*}

Clara Cheung

David Comba[#]

Julie Oates[#]

Mark Searle[#]

John Stalker^{*}

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 23 June 2008