



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

12 June 2008

ANNOUNCEMENT

POLL RESULTS AT ANNUAL GENERAL MEETING AND RESIGNATION OF DIRECTOR

SUMMARY

Ordinary Resolutions numbered 1 to 6 proposed at the 2008 Annual General Meeting (except Resolution numbered 2(a)(iii) which was cancelled), as set out in the AGM Notice, were duly passed by way of poll. The poll results are set out in detail in this announcement.

Wu Yuan, in view of the other business commitments, in particular his increasing commitments to Joy Mining Machinery, China, and after serious consideration, has tendered his resignation as an independent non-executive director of the Company with effect from 11 June 2008. With the consent of the Meeting, the proposed Ordinary Resolution numbered 2(a)(iii) as set out in the AGM Notice relating to the re-election of Mr Wu was cancelled.



**POLL RESULTS**

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that Ordinary Resolutions numbered 1 to 6 proposed at the Company’s annual general meeting to be held on Thursday, 12 June 2008 (the “**2008 Annual General Meeting**” or the “**Meeting**”) (except Resolution numbered 2(a)(iii) which was cancelled), as set out in the notice of the Meeting dated 28 April 2008 (the “**AGM Notice**”), were duly passed.

The chairman of the Meeting demanded a poll on Ordinary Resolutions numbered 1 to 6 proposed at the 2008 Annual General Meeting (except Resolution numbered 2(a)(iii) which was cancelled), which were duly passed by the following votes:

		Number of votes (approximate % of total votes cast at the Meeting)			
		For		Against	
Ordinary Resolutions					
(1)	To receive and consider the Company’s audited financial statements and the reports of the Directors and auditors for the nine months ended 31 December 2007	1,469,512,039	(100.00%)	Nil	(0.00%)
(2)	(a) To re-elect the following retiring Directors:				
	(i) Stephen Dattels	1,470,008,039	(100.00%)	Nil	(0.00%)
	(ii) Stephen Bywater	1,470,008,039	(100.00%)	Nil	(0.00%)
	(iii) Wu Yuan	RESOLUTION CANCELLED WITH CONSENT OF THE MEETING			
	(iv) Julie Oates	1,470,008,039	(100.00%)	Nil	(0.00%)
	(v) Mark Searle	1,470,008,039	(100.00%)	Nil	(0.00%)
	(b) To confirm the Directors’ remuneration	1,470,006,039	(100.00%)	Nil	(0.00%)
(3)	To re-appoint the auditors of the Company and to authorise the Directors to fix their remuneration	1,470,008,039	(100.00%)	Nil	(0.00%)
(4)	To grant a general mandate to the Directors to issue, allot and otherwise deal with new shares in the Company up to a maximum of 20% of its existing issued voting share capital (the “ Share Issue Mandate ”)	847,133,539	(59.40%)	578,916,500	(40.60%)
(5)	To grant a general mandate to the Directors to repurchase shares in the Company up to a maximum of 10% of its existing issued and fully paid voting share capital (the “ Repurchase Mandate ”)	1,470,008,039	(100.00%)	Nil	(0.00%)
(6)	To extend the Share Issue Mandate to include the shares repurchased under the Repurchase Mandate	976,962,539	(68.51%)	449,087,500	(31.49%)



As at the date of the Meeting (and before the share repurchase by the Company after the Meeting), the Company's total issued voting share capital consists of 4,526,473,419 ordinary shares, all entitling their holders to attend and vote at the Meeting. There are no restrictions on any shareholders to abstain from voting in respect of any of the proposed resolutions at the Meeting or to cast their votes either only in favour of or only against any of the proposed resolutions.

Tricor Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

RESIGNATION OF DIRECTOR

In the shareholders' circular issued by the Company on 28 April 2008 (the "**Circular**"), it was stated that Wu Yuan, who was appointed as an independent non-executive director of the Company on 12 February 2008, would retire at the 2008 Annual General Meeting pursuant to Article 86(3) of the Company's Articles of Association and, being eligible, offer himself for re-election at the Meeting.

After the despatch of the Circular and the AGM Notice incorporated therein, Mr Wu, in view of the other business commitments, in particular his increasing commitments to Joy Mining Machinery, China, and after serious consideration, has tendered his resignation as an independent non-executive director of the Company with effect from 11 June 2008. With the consent of the Meeting, the proposed Ordinary Resolution numbered 2(a)(iii) as set out in the AGM Notice relating to the re-election of Mr Wu was cancelled.

The Directors announce that Mr Wu resigned as an independent non-executive director of the Company with effect from 11 June 2008.

Shareholders shall note that there is no disagreement between Mr Wu and the Board, nor are there any matters, to the best knowledge of the Directors, that need to be brought to the attention of the holders of securities of the Company in respect of Mr Wu's resignation.

The Directors would like to thank Mr Wu for his valuable contributions to the Board since his appointment and would like to wish him well in his future endeavours with Joy Mining Machinery, China.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)*
Stephen Dattels (*Co-Chairman*)*
Jamie Gibson (*Chief Executive Officer*)
Stephen Bywater*
Clara Cheung
David Comba#
Julie Oates#
Mark Searle#
John Stalker*
Jayne Sutcliffe*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 12 June 2008