



# Regent Pacific Group Limited

*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

8 December 2007

## ANNOUNCEMENT

### POLL RESULTS AT EXTRAORDINARY GENERAL MEETING

#### SUMMARY

Ordinary Resolutions numbered 1 to 3 proposed at the Extraordinary General Meeting, as set out in the EGM Notice, have been duly passed by way of poll. The poll results are set out in detail in this announcement.

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that Ordinary Resolutions numbered 1 to 3 proposed at the Company’s extraordinary general meeting held on Saturday, 8 December 2007 at 10:30 am (the “**Extraordinary General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 22 November 2007 (the “**EGM Notice**”), have been duly passed.

Shareholders are recommended to refer to the circular dated 22 November 2007 issued by the Company (the “**Circular**”) for details of the ordinary resolutions proposed at the Extraordinary General Meeting.





The chairman of the Meeting demanded a poll on Ordinary Resolutions numbered 1 to 3 proposed at the Extraordinary General Meeting, which were duly passed by the following votes:

		Number of votes (approximate % of total votes cast at the Meeting)			
		For		Against	
	<b>Ordinary Resolutions</b>				
(1)	To approve the grant of an option under the Company's Share Option Scheme (2002) (the " <b>Share Option Scheme (2002)</b> ") to James Mellon for him to subscribe for 13 million shares at the subscription price of HK\$1.152 per share	246,328,839	(66.87%)	122,017,257	(33.13%)
(2)	To approve the grant of an option under the Share Option Scheme (2002) to David Comba for him to subscribe for 5 million shares at the subscription price of HK\$1.152 per share	246,328,839	(66.87%)	122,017,257	(33.13%)
(3)	To establish the Long Term Incentive Plan 2007 (as defined in the Circular)	785,659,057	(96.78%)	26,100,000	(3.22%)

As at the date of the Meeting, the Company's total issued voting share capital consists of 2,053,278,401 ordinary shares. Shareholders please note that:

- (i) Under Rule 17.04(1) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, all connected persons of the Company, namely all Directors (and their respective associates), were required to abstain from voting in favour of Ordinary Resolutions numbered 1 and 2 at the Extraordinary General Meeting with respect to the grant of options to James Mellon and David Comba. According to the Register of Directors' and Chief Executive's Interests and Short Positions being kept by the Company pursuant to the Securities and Futures Ordinance, the Directors hold, in aggregate, 483,352,672 ordinary shares in the Company. All Directors have declared before the Meeting that they (and their respective associates) have abstained from voting in favour of Ordinary Resolutions numbered 1 and 2 at the Meeting.

The remaining 1,569,925,729 shares in the Company's issued voting share capital entitle their holders to vote at their will in respect of Ordinary Resolutions numbered 1 and 2 at the Meeting.

- (ii) There were no restrictions on any shareholders to abstain from voting in respect of Ordinary Resolution numbered 3 at the Meeting in relation to the establishment of the Long Term Incentive Plan 2007 or to cast their votes either only in favour of or only against the proposed resolution.



Tricor Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*

**Directors of the Company:**

James Mellon (*Chairman*)\*  
Jamie Gibson (*Chief Executive Officer*)  
Clara Cheung  
David Comba#  
Julie Oates#  
Patrick Reid#  
Mark Searle#  
John Stalker\*  
Jayne Sutcliffe\*  
Dr Youzhi Wei\*  
Anderson Whamond\*

\* *Non-Executive Directors*

# *Independent Non-Executive Directors*

Hong Kong, 8 December 2007