



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

16 November 2007



ANNOUNCEMENT

This announcement is for information purposes only and does not constitute an offer or invitation to subscribe for or purchase any securities, nor is it calculated to invite any such offer or invitation.

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Columbia) nor does it constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Consideration Shares and the Additional Consideration Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the "Securities Act").

The Consideration Shares and the Additional Consideration Shares may not be offered or sold in the United States or to, or for the account or benefit of, US persons (as such term is defined in Regulation S under the Securities Act) except pursuant to an exemption from the registration requirements of the Securities Act. There will be no public offer of securities in the United States.

ANNOUNCEMENT FURTHER DELAY IN DESPATCH OF CIRCULAR VERY SUBSTANTIAL TRANSACTION INVOLVING ISSUE OF CONSIDERATION SHARES

Financial Adviser to the Company

Morgan Stanley

Reference is made to the Company's announcement dated 14 September 2007 (the "**VSA Announcement**"). Capitalised terms used in this announcement shall have the meaning as defined in the VSA Announcement unless otherwise stated.



(Hong Kong, 16 November, 2007) – Regent Pacific Group Limited (the “**Company**”; SEHK: 575) announces a further delay in the despatch of the Circular.

Pursuant to Rule 14.38 of the Listing Rules, the Company is required to despatch the Circular to Shareholders in relation to the Transaction within 21 days after publication of the VSA Announcement, which is on or before 5 October 2007. The Company has been previously granted a waiver to extend that period to 16 November 2007. As the Company requires additional time for finalising the Circular, including a letter from the Company’s independent financial adviser containing its recommendation to the Shareholders on a proposed specific mandate to be considered by the Shareholders at the EGM, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules that the despatch of the Circular can be postponed. The Company expects to despatch the Circular on or around 22 November 2007.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)*
Jamie Gibson (*Chief Executive Officer*)
Clara Cheung
David Comba#
Julie Oates#
Patrick Reid#
Mark Searle#
John Stalker*
Jayne Sutcliffe*
Dr Youzhi Wei*
Anderson Whamond*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 16 November 2007