



# Regent Pacific Group Limited



*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

12 October 2007



## ANNOUNCEMENT

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## ANNOUNCEMENT UPDATE ON VERY SUBSTANTIAL TRANSACTION INVOLVING ISSUE OF CONSIDERATION SHARES

**Financial Adviser to the Company**  
**Morgan Stanley**



Reference is made to the Company's announcement dated 14 September 2007 (the "**Announcement**"). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

As disclosed in the Announcement, the Company announced that it intended to make the Offer to the shareholders of CCEC (other than the Sellers) (the "**Investors**") to acquire their shares in CCEC. On 12 October 2007, Morgan Stanley, the financial adviser to the Company in respect of the Transaction, made the Offer on behalf of the Company to the Investors to acquire 167,200 Sale Shares and 53,242 CCEC shares (rounded up) (issued pursuant to CCEC's Post-signing Placing) held by them by issuing 921,167,015 Consideration Shares and 293,328,570 Additional Consideration Shares upon full acceptance of the Offer. The Offer shall close at 5.00 p.m. (Eastern Standard Time) on 27 November 2007.

By Order of the Board  
**REGENT PACIFIC GROUP LIMITED**

**Jamie Gibson**  
*Executive Director*

**Directors of the Company:**

James Mellon (*Chairman*)\*  
Jamie Gibson (*Chief Executive Officer*)  
Clara Cheung  
David Comba#  
Julie Oates#  
Patrick Reid#  
Mark Searle#  
John Stalker\*  
Jayne Sutcliffe\*  
Dr. Youzhi Wei\*  
Anderson Whamond\*

\* *Non-Executive Directors*

# *Independent Non-Executive Directors*

Hong Kong, 12 October 2007