

*Announcement released on the system  
The Stock Exchange of Hong Kong Limited*



**REGENT PACIFIC GROUP LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 0575)**

**ANNOUNCEMENT**

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent decrease in the price of the shares of Regent Pacific Group Limited (the “**Company**”) and wish to state that we are not aware of any reasons for such decrease.

We confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23, neither is the board (the “**Board**”) of directors (the “**Directors**”) of the Company aware of any matter discloseable under the general obligation imposed by Rule 13.09, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement, except David Comba and Patrick Reid who are residing in Canada and have not been contacted before the issue of this statement due to time difference.

On Behalf of the Board of  
**Regent Pacific Group Limited**

Clara Cheung  
*Director*

**Directors of the Company:**

James Mellon (*Chairman*)<sup>\*</sup>  
Jamie Gibson (*Chief Executive Officer*)  
Clara Cheung  
David Comba<sup>#</sup>  
Julie Oates<sup>#</sup>  
Patrick Reid<sup>#</sup>  
Mark Searle<sup>#</sup>  
Jayne Sutcliffe<sup>\*</sup>  
Anderson Whamond<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 25 April 2007