



*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

4 November 2020

## ANNOUNCEMENT



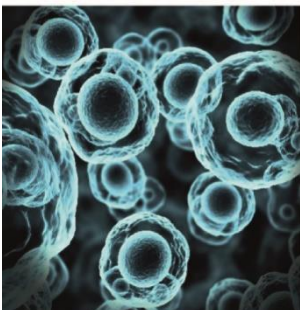
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### FURTHER DELAY IN DESPATCH OF THE CIRCULAR RELATING TO DISCLOSEABLE TRANSACTION: ACQUISITION OF DEEP LONGEVITY, INC.



#### SUMMARY

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be further postponed to not later than 18 November 2020 and the Extraordinary General Meeting will be held in early to mid of December 2020.



The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to the announcement issued by the Company on 2 September 2020 (the “**Announcement**”) in respect of the acquisition of Deep Longevity, Inc., which constitutes a discloseable transaction of the Company under Chapter 14 of the HK Listing Rules, and the subsequent announcements issued on 23 September, 6 October and 21 October 2020 regarding the delay and further delay in the despatch of the shareholders’ circular (the “**Circular**”) containing the details of the Acquisition and the Share Purchase Agreements and the specific mandate for the issue and

allotment of the Consideration Shares, together with the notice of the Extraordinary General Meeting, from 23 September 2020 to 4 November 2020.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcement.

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be further postponed to not later than 18 November 2020 and the Extraordinary General Meeting will be held in early to mid of December 2020.

**As the Acquisition remains subject to the fulfilment of a number of conditions, it may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Executive Director*

**Directors of the Company:**

James Mellon (*Chairman*)\*

Jamie Gibson (*Chief Executive Officer*)

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe\*

\* *Non-Executive Directors*

# *Independent Non-Executive Directors*

Hong Kong, 4 November 2020