



*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

6 October 2020

## ANNOUNCEMENT



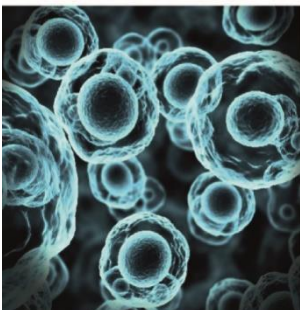
*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

### FURTHER DELAY IN DESPATCH OF THE CIRCULAR RELATING TO DISCLOSEABLE TRANSACTION: ACQUISITION OF DEEP LONGEVITY, INC.



#### SUMMARY

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be further postponed to not later than 21 October 2020 and the Extraordinary General Meeting will be held in mid November 2020.



The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to the announcement issued by the Company on 2 September 2020 (the “**Announcement**”) in respect of the acquisition of Deep Longevity, Inc., which constitutes a discloseable transaction of the Company under Chapter 14 of the HK Listing Rules, and the subsequent announcement issued on 23 September 2020 regarding the delay in the despatch of the shareholders’ circular (the “**Circular**”) containing the details of the Acquisition and the Share Purchase Agreements and the specific mandate for the issue and allotment of the Consideration Shares,



together with the notice of the Extraordinary General Meeting, from 23 September 2020 to 6 October 2020.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcement.

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be further postponed to not later than 21 October 2020 and the Extraordinary General Meeting will be held in mid November 2020.

**As the Acquisition remains subject to the fulfilment of a number of conditions, it may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Executive Director*

**Directors of the Company:**

James Mellon (*Chairman*)\*

Jamie Gibson (*Chief Executive Officer*)

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe\*

\* *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 6 October 2020