



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

23 September 2020

ANNOUNCEMENT



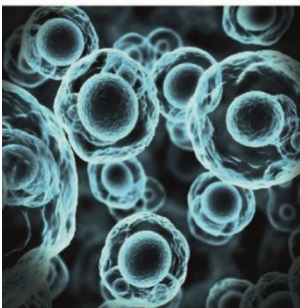
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DELAY IN DESPATCH OF THE CIRCULAR RELATING TO DISCLOSEABLE TRANSACTION: ACQUISITION OF DEEP LONGEVITY, INC.



SUMMARY

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be postponed to not later than 6 October 2020 and the Extraordinary General Meeting will be held in late October to early November 2020.



The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to the announcement issued by the Company on 2 September 2020 (the “**Announcement**”) in respect of the acquisition of Deep Longevity, Inc., which constitutes a discloseable transaction of the Company under Chapter 14 of the HK Listing Rules.



Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcement.

As stated in the Announcement, the circular (the “**Circular**”) containing the details of the Acquisition and the Share Purchase Agreements and the specific mandate for the issue and allotment of the Consideration Shares, together with the notice of the Extraordinary General Meeting, will be despatched to the Shareholders on or before 23 September 2020.

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be postponed to not later than 6 October 2020 and the Extraordinary General Meeting will be held in late October to early November 2020.

As the Acquisition remains subject to the fulfilment of a number of conditions, it may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Executive Director

Directors of the Company:

James Mellon (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 23 September 2020