



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

10 July 2020

ANNOUNCEMENT



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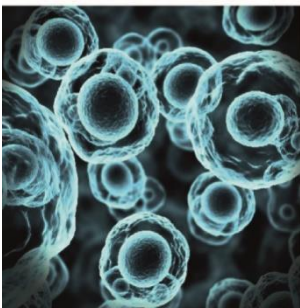
ELECTION OF MEANS OF RECEIPT AND LANGUAGE(S) OF CORPORATE COMMUNICATIONS



SUMMARY

The Company is, pursuant to Rules 2.07A and 2.07B of the HK Listing Rules, making arrangements to ascertain the Shareholders' election of means of receipt and language(s) of future Corporate Communications.

If the Company, by 10 August 2020, does not receive from the Shareholder: (i) a duly completed and signed Reply Form; or (ii) any response in writing indicating an objection, such Shareholder will be deemed to have consented to receive the Website Version of all future Corporate Communications.



INTRODUCTION

In support of environmental protection, and to enhance efficient communication with the Shareholders and to save printing and mailing costs and therefore paper consumption, the Company is, pursuant to Rules 2.07A and 2.07B of the HK Listing Rules, the Articles of Association and the applicable laws of the Cayman Islands, making arrangements to ascertain the Shareholders' election of means of



receipt (in printed form or by electronic means through the Company's website) and language(s) (the English language version only, the Chinese language version only or both the English language and the Chinese language versions) of future Corporate Communications.

The Company encourages and recommends the Shareholders to take advantage of the Website Version in respect of future Corporate Communications to support environmental protection and enhance efficient communication with the Shareholders.

However, Shareholders are entitled at any time to change their election of means of receipt and/or language(s) of future Corporate Communications by serving a Reasonable Notice to the Company (c/o the Hong Kong Branch Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong) or by email to 575-ecom@hk.tricorglobal.com.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the HK Listing Rules, the following arrangements will be made by the Company with respect to Shareholders' election of means of receipt and/or language(s) of future Corporate Communications:

1. The Company will send a **First Letter**, accompanied by a **Reply Form**, on 10 July 2020, with a freepost mailing label (applicable to posting within Hong Kong only), in both English and Chinese languages, to Shareholders to enable them to elect any one of the following options:
 - Option 1 : (i) to access the Website Version of all future Corporate Communications instead of receiving printed copies by mail; and
(ii) to receive a written notification letter informing them of the publication of the Corporate Communications on the Company's website; or
 - Option 2 : to receive by mail the printed English language version of all future Corporate Communications only; or
 - Option 3 : to receive by mail the printed Chinese language version of all future Corporate Communications only; or
 - Option 4 : to receive by mail both the printed English language and the Chinese language versions of all future Corporate Communications.

The Reply Form should be duly completed, signed and returned by post using the freepost mailing label (applicable to posting within Hong Kong only) or by hand delivery to the Company (c/o the Hong Kong Branch Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong) or by email to 575-ecom@hk.tricorglobal.com on or before 10 August 2020. Shareholders who post the Reply Form outside Hong Kong please affix an appropriate stamp.

The First Letter explains that if the Company, on or before 10 August 2020, does not receive from the Shareholder:

- (i) a duly completed and signed Reply Form; or
- (ii) any response in writing indicating an objection,

and until the Shareholder serves a Reasonable Notice to the Company (c/o the Hong Kong Branch Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong) or by email to 575-ecom@hk.tricorglobal.com in respect of change of his election, such Shareholder will be deemed to have consented to receive the Website Version of all future Corporate Communications, and a written notification letter informing them of the publication of the Corporate Communications on the Company's website will be sent to such Shareholder in the future.

2. For those Shareholders who elect to receive the Corporate Communications in printed form, the Company will send the selected language version(s) of the Corporate Communications to them by mail, unless and until they serve a Reasonable Notice to the Company (c/o the Hong Kong Branch Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong) or by email to 575-ecom@hk.tricorglobal.com that they wish to change their election and wish:
 - (i) to receive the other language (or both the Chinese language and the English version) version(s) (as the case may be) of all future Corporate Communications; or
 - (ii) to access the Website Version of all future Corporate Communications.
3. When each of the printed Corporate Communications is sent in accordance with the arrangements set out above, a **Second Letter**, accompanied by a **Request Form**, with a freepost mailing label (applicable to posting within Hong Kong only), in both English and Chinese languages, will be enclosed with the relevant Corporate Communications, specifying that Shareholders may request:

- (i) to receive the other language (or both the Chinese language and the English version) version(s) (as the case may be) of all future Corporate Communications; or
- (ii) to change their election of means of receipt of all future Corporate Communications in Website Version

by completing and returning the Request Form to the Company (c/o the Hong Kong Branch Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong) or by email to 575-ecom@hk.tricorglobal.com. **Shareholders who post the Request Form outside Hong Kong please affix an appropriate stamp.**

4. For those Shareholders who elect (or are deemed to have elected) to access the Website Version of future Corporate Communications, if for any reason, such Shareholders have difficulty in accessing the Website Version of the Corporate Communications, the Company or the Hong Kong Branch Share Registrar will, upon request in writing to the Company (c/o the Hong Kong Branch Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong) or by email to 575-ecom@hk.tricorglobal.com, send the printed form of the Corporate Communications to such Shareholders in the selected language version(s) free of charge.
5. Shareholders are entitled at any time to change their election of means of receipt and/or language(s) of future Corporate Communications by serving a Reasonable Notice to the Company (c/o the Hong Kong Branch Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong) or by email to 575-ecom@hk.tricorglobal.com.
6. All Corporate Communications, in printed copies of both the English language and the Chinese language versions and in accessible format, will be available on the websites of the Company (www.regentpac.com) and of the HK Stock Exchange (www.hkexnews.hk).
7. The Hong Kong Branch Share Registrar provides a dial-up hotline service at +852 2980 1333 during business hours (9:00 am to 5:00 pm on every business day) to enable the Shareholders to make enquiries regarding the Company's proposed arrangements set out above.
8. The First Letter and the Second Letter will specify that:
 - (i) printed copies of the English language and the Chinese language versions of all future Corporate Communications will be available from the Hong Kong Branch Share Registrar upon request, as well as on the respective websites of the Company and of the HK Stock Exchange;

- (ii) Shareholders are entitled at any time to change their election of means of receipt and/or language(s) of future Corporate Communications; and
- (iii) the dial-up hotline service referred to in Paragraph 7 above has been provided.

DEFINITIONS

In this announcement, the following expressions have the following meanings unless the context requires otherwise:

“Articles of Association”	the articles of association of the Company, copies of which are available on the websites of the HK Stock Exchange and of the Company
“Board”	the board of directors of the Company
“business day”	a day which is not a Saturday, a Sunday or a public holiday in Hong Kong
“Company”	Regent Pacific Group Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the HK Stock Exchange (HKEx: 575) and are also traded on the Open Market (Freiverkehr) of the Frankfurt Stock Exchange
“Corporate Communication(s)”	<p>any document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities or the investing public as defined in Rule 1.01 of the HK Listing Rules, including but not limited to:</p> <ul style="list-style-type: none">(i) directors’ reports, annual financial statements accompanied by the independent auditor’s reports and, where applicable, summary financial reports;(ii) interim reports and, where applicable, summary interim reports;(iii) notices of meeting;

(iv) listing documents;

(v) Shareholders' circulars; and

(vi) proxy forms

“Director(s)”	the directors of the Company
“First Letter”	the letter to be sent by the Company to the Shareholders containing the information set out in Paragraph 1 under “Proposed Arrangements” in this announcement
“Hong Kong Branch Share Registrar”	Tricor Tengis Limited, the branch share registrar and the transfer office of the Company in Hong Kong, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong
“HK Listing Rules”	The Rules Governing the Listing of Securities on the HK Stock Exchange, as amended from time to time
“HK Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Reasonable Notice”	a prior written notice of not less than five clear business days
“Reply Form”	a reply form with a freepost mailing label (applicable to posting within Hong Kong only) for the election of means of receipt and language(s) of Corporate Communications, which accompanies the First Letter
“Request Form”	a request form with a freepost mailing label (applicable to posting within Hong Kong only) requesting a change in a relevant Shareholder’s election of means of receipt and/or language(s) of Corporate Communications, which accompanies the Second Letter

“Second Letter”	the letter to be sent by the Company to the Shareholders, which accompanies each subsequent Corporate Communication, containing the information set out in Paragraph 8 under “Proposed Arrangements” in this announcement
“Shareholder(s)”	the holder(s) of the Share(s)
“Share(s)”	the ordinary shares, with voting rights, of US\$0.01 each in the capital of the Company, which are listed on the HK Stock Exchange (HKEx: 575) and are also traded on the Open Market (Freiverkehr) of the Frankfurt Stock Exchange
“Website Version”	the version of Corporate Communications in electronic form published, in both English and Chinese languages, on the websites of the Company at www.regentpac.com , which are also available on website of the HK Stock Exchange at www.hkexnews.hk

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Executive Director

Directors of the Company:

James Mellon (*Chairman*)*
Jamie Gibson (*Chief Executive Officer*)
David Comba#
Julie Oates#
Mark Searle#
Jayne Sutcliffe*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 10 July 2020