

For the month ended (dd/mm/yyyy):

Balance at close of preceding month

Balance at close of the month

Increase/(Decrease)

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer:  Date Submitted:  Regent Pacific Group Limited  1 June 2020					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code: 575 Description:	Ordinary Sha	res			
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding month	14,300,000,000	0.01	143,000,000		
Increase/(Decrease)	0		0		
Balance at close of the month	14,300,000,000	0.01	143,000,000		
(2) Stock code: Description:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		

31/05/2020

### 2. Preference Shares

Stock code: De	escription:		
	No. preference shar		Authorised share capital (USD)
Balance at close of preceding mor	th		
Increase/(Decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A De	escription: <u>Unclass</u>	ified shares	
	No. of oth classes of share		Authorised share capital (USD)
Balance at close of preceding mor	oth 55,000,0	0.01	550,000
Increase/(Decrease)		0	0
Balance at close of the month	55,000,0	0.01	550,000

Total authorised share capital at the end of the month (USD): 143,550,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of			
-	(1)	(2)	preference shares	No. of other classes of shares		
Balance at close of preceding month	1,837,251,182			0		
Increase/(Decrease) during the month	0_			0		
Balance at close of the month	1,837,251,182			0		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement duri Exercised	ng the month Cancelled	Lapsed	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.							
1.	( / / ) shares (Note 1)						
2.							
	( / / ) shares (Note 1)						
3.							
	( / / ) shares (Note 1)						
			Total A.	(Preference	ry shares) se shares) her class)	0 0	
	Total funds raised during options (State currency)	the month fr	om exercise of	HKD		0_	

	Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.							
	( / / ) Stock code (if listed Class of shares issee (Note 1) Subscription price EGM approval date applicable) (dd/mm	suable e (if	( / / )				
2.							
	( / / ) Stock code (if lister Class of shares iss (Note 1) Subscription price EGM approval date applicable) (dd/mm	suable e (if	( / / )				
3.							
	( / / ) Stock code (if lister Class of shares iss (Note 1) Subscription price EGM approval date applicable) (dd/mm	suable e (if					
4.							
	( / / ) Stock code (if lister Class of shares iss (Note 1) Subscription price EGM approval date applicable) (dd/mm	suable e (if	( / / ) Total B.	(Prefer	inary shares) ence shares) (Other class)	0 0 0	

# Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

	Class and	Currency of amount	Amount at close of preceding	Converted during the	Amount at	No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of the
	description	outstanding	month	month	the month	thereto	month
1.	*Convertible Notes	USD	6,450,000	0	6,450,000	0	261,816,342
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		N/A Ordinary Shares HK\$0.2125 30/07/2019	<u> </u>	*4% coupon c on 23 August		due 2022 issued
2.							
	Stock code (if list Class of shares (Note 1) Subscription price EGM approval capplicable) (dd/s	issuable ce date (if	( / / )				
3.							
	Stock code (if list Class of shares (Note 1) Subscription price EGM approval capplicable) (dd/	issuable ce date (if	( / / )				
4.							
	Stock code (if list Class of shares (Note 1) Subscription price EGM approval of applicable) (dd/i	issuable ce date (if	( / / ) Total C.		dinary shares) rence shares) (Other class)	0 0 0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
( / / ) shares (Note 1)  3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

# Other Movements in Issued Share Capital

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price:	State Currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)		
					<del>-</del>		
				Class of shares issuable (Note 1)			
2.	Open offer	At price:	State Currency	Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
					<del>-</del>		
				Class of shares issuable (Note 1)			
3.	Placing	At price:	State Currency	Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
					<del>-</del>		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(// )		
5.	Scrip dividend	At price:	State Currency	 Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(//)		

								No. of new	
							No. of new	shares of	
							shares of	Issuer	
							Issuer	which may	
							issued	be issued	
							during the	pursuant	
							month	thereto as	
							pursuant	at close of	
		Type of issue					thereto	the month	
		1)   01 10000					1101010	are menar	
					Class of shares				
					repurchased				
					(Note 1)				
					(11016-1)				
	6	Repurchase			Cancellation				
	6.	of shares				(			
		or snares			date:	( / / )			
					(dd/mm/yyyy)				
					ECM annual				
					EGM approval	(			
					date:	( / / )			
					(dd/mm/yyyy)				
					Class of shares				
					redeemed				
					(Note 1)				
	7.	Redemption			Redemption				
	١٠.	of shares			date:	( / / )			
		or snares				( / / )			
					(dd/mm/yyyy)				
					CCM approval				
					EGM approval	(			
					date:	( / / )			
					(dd/mm/yyyy)				
					Class of shares				
					issuable				
					(Note 1)				
					(1, 1010 1)				
	8.	Consideration	At	State	Issue and				
	٥.	issue	price:	Currency	allotment date:	( / / )			
		เออนซ	ριιο <del>υ</del> .	Currency		( ' ' )			
					(dd/mm/yyyy)				
					EGM approval				
					date:	( / / )			
					(dd/mm/yyyy)	( / / )			
					(dd/Hill/yyyy)				
							-		
U	1								

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
				Total E.	(Preferen	ary shares) ce shares) other class)	0 0	
Total	increase/(decrea	ıse) in ordir	ary shares	during the	month (i.e. Total of <i>A</i>	A to E):	(1)	0
	·	ŕ		-	·	·	(2)	0
	Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):  O  Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):  0							
	(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as
	non-voting convertible deferred shares of US\$0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.