



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

5 July 2019

ANNOUNCEMENT



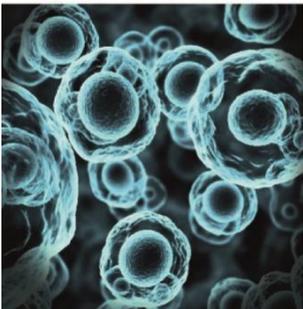
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FURTHER DELAY IN DESPATCH OF THE CIRCULAR RELATING TO CONNECTED TRANSACTION: PROPOSED ISSUE OF CONVERTIBLE NOTES



SUMMARY

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be further postponed to not later than 11 July 2019 and the EGM will be held in late July 2019.



The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to the announcement issued by the Company on 29 May 2019 in respect of the proposed issue of Convertible Notes, which constitutes a connected transaction of the Company under Chapter 14A of the HK Listing Rules and subsequently the announcements issued on 21 June 2019 and 28 June 2019 in respect of the further delay in the despatch of the Circular (collectively, the “**Announcements**”).



Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcements.

As stated in the Announcements, the Circular containing, among other things, further details of the Subscription Agreements and the Convertible Notes, the proposed increase in the authorised share capital of the Company and notice of the EGM, as postponed, was to be despatched to the Shareholders no later than 5 July 2019.

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be further postponed to no later than 11 July 2019 and the EGM will be held in late July 2019.

Closing is subject to fulfilment of the conditions precedent of the Subscription Agreements and the Subscription Agreements and the transactions contemplated thereunder may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)*
Jamie Gibson (*Chief Executive Officer*)
David Comba#
Julie Oates#
Mark Searle#
Jayne Sutcliffe*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 5 July 2019