



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

2 November 2017

ANNOUNCEMENT



Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

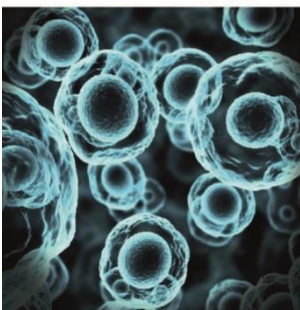
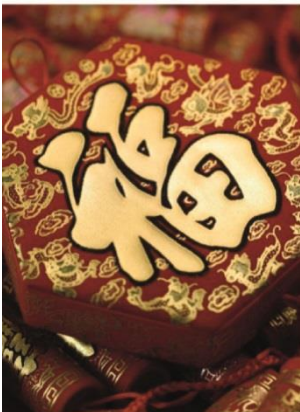
TRANSFER OF EUROPEAN MARKETING AUTHORISATION

We refer to the Company's announcements dated 3 and 24 October 2017 (the "**Company Announcements**").

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Company Announcements.

In accordance with the Amended and Restated Licence Agreement (and, before that, the Previous Agreement) and as foreshadowed in the Company Announcements, the Company is pleased to announce that on 2 November 2017, Solutions received a favourable Commission Implementing Decision from the European Commission on the proposed transfer of the European Marketing Authorisation of Fortacin™ to Recordati, from Solutions.

This is the final procedural step in the European Marketing Authorisation transfer process and means that the transfer is now effective, with Recordati the new European Marketing Authorisation holder, which it is required to be to carry out its marketing and distributions obligations under the Amended and Restated Licence Agreement. Importantly, receipt of the European Commission Decision is the trigger for the start of a six-month implementation period, during which all obligations and responsibilities for the



European Marketing Authorisation will transfer from Solutions to Recordati.

This is yet another positive step towards the commercialisation of Fortacin™.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 2 November 2017