Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):   **31/08/2017**

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: **Regent Pacific Group Limited**
Date Submitted: **1 September 2017**

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: 575	Description: Ordinary Shares		
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	2,300,000,000	0.01	23,000,000
Increase/(Decrease)			
Balance at close of the month	2,300,000,000	0.01	23,000,000

(2) Stock code:	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code: _____ Description: _____			
Balance at close of preceding month	_____	_____	_____
Increase/(Decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

	No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Stock code: __N/A__ Description: __Unclassified shares_____			
Balance at close of preceding month	55,000,000	0.01	550,000
Increase/(Decrease)	_____		_____
Balance at close of the month	55,000,000	0.01	550,000

Total authorised share capital at the end of the month (USD):   23,550,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	1,837,251,182			0
Increase/(Decrease) during the month	0			0
Balance at close of the month	1,837,251,182			0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme (2002) (15/11/2002) Ordinary shares *(Note 1)*	0	0	0	0	0	4,503,813
2. (/ /) shares *(Note 1)*						
3. (/ /) shares *(Note 1)*						

Total A.	(Ordinary shares)	0
	(Preference shares)	0
	(Other class)	0

Total funds raised during the month from exercise of options (State currency)   HKD   0

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1. (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
			Total B. (Ordinary shares) (Preference shares) (Other class)	0 0 0		

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.						
_____	_____	_____	_____	_____	_____	_____
Stock code (if listed)		_____				
Class of shares issuable *(Note 1)*		_____				
Subscription price		_____				
EGM approval date (if applicable) (dd/mm/yyyy)		_____				
2.						
_____	_____	_____	_____	_____	_____	_____
Stock code (if listed)		_____				
Class of shares issuable *(Note 1)*		_____				
Subscription price		_____				
EGM approval date (if applicable) (dd/mm/yyyy)		_____				
3.						
_____	_____	_____	_____	_____	_____	_____
Stock code (if listed)		_____				
Class of shares issuable *(Note 1)*		_____				
Subscription price		_____				
EGM approval date (if applicable) (dd/mm/yyyy)		_____				
4.						
_____	_____	_____	_____	_____	_____	_____
Stock code (if listed)		_____				
Class of shares issuable *(Note 1)*		_____				
Subscription price		_____				
EGM approval date (if applicable) (dd/mm/yyyy)		_____				
	Total C.	(Ordinary shares)		0		
		(Preference shares)		0		
		(Other class)		0		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*	_____	_____
2. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*	_____	_____
3. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*	_____	_____
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

Other Movements in Issued Share Capital

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State currency	___	Class of shares issuable *(Note 1)*	_____		
					Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
							_____	_____
2.	Open offer	At price:	State currency	___	Class of shares issuable *(Note 1)*	_____		
					Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
							_____	_____
3.	Placing	At price:	State currency	___	Class of shares issuable *(Note 1)*	_____		
					Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
							_____	_____

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
4.	Bonus issue			Class of shares issuable *(Note 1)*	_____		
				Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						_____	_____
5.	Scrip dividend	At price:	State currency _____	Class of shares issuable *(Note 1)*	_____		
				Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						_____	_____

Type of issue				No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares		Class of shares repurchased *(Note 1)*	_____	
			Cancellation date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				_____	_____
7.	Redemption of shares		Class of shares redeemed *(Note 1)*	_____	
			Redemption date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				_____	_____
8.	Consideration issue	At price: State currency ____	Class of shares issuable *(Note 1)*	_____	
			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				_____	_____

Type of issue			No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable *(Note 1)* _____			
	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
			_____	_____
10. Other *(Please specify)* At price: State currency _____	Class of shares issuable *(Note 1)* _____			
	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
			_____	_____
	Total E. (Ordinary shares) (Preference shares) (Other class)		0 0 0	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):   (1)   0
          (2)

Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):   0

Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):   0

(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

"Unclassified shares":   Unclassified shares of US$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US$0.01 each

Submitted by   :   Stella Fung

Title   :   Company Secretary
    (Director, Secretary or other duly authorised officer)

Notes:

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*