

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):	30/11/2016		
To: Hong Kong Exchanges and Clearing Lin	mited		
Name of Issuer: Date Submitted:	Regent Pac 2 December	rific Group Lim r 2016	ited
I. Movements in Authorised Share Capital			
1. Ordinary Shares			
(1) Stock code: 575 Description	: Ordinary Sha	res	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	2,300,000,000	0.01	23,000,000
Increase/(Decrease)			
Balance at close of the month	2,300,000,000	0.01	23,000,000
(2) Stock code: Description	: <u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code: Descript	ion:				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(Decrease)					
Balance at close of the month					
3. Other Classes of Shares					
Stock code: N/A Descript	ion: Unclassified	shares			
	No. of other classes of shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding month	55,000,000	0.01	550,000		
Increase/(Decrease)					
Balance at close of the month	55,000,000	0.01	550,000		
Total authorised share capital at the end of the month (USD): 23,550,000.00					

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of	No. of other
_	(1)	(2)	preference shares	classes of shares
Balance at close of preceding month	1,737,251,182			0
Increase/(Decrease) during the month	0_			0
Balance at close of the month	1,737,251,182			0

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur Exercised	ing the month Cancelled	Lapsed	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.	Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0	0	0	0	0	6,114,213
3.	( / / ) shares (Note 1)						
	( / / ) shares (Note 1)						
			Total A.	(Preferen	ry shares) ce shares) her class)	0 0	
	Total funds raised durir of options (State curren		from exercise	HKD		0	

#### Warrants to Issue Shares of the Issuer which are to be Listed

	Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.	3337						
	( / / ) Stock code (if listed Class of shares issue (Note 1) Subscription price EGM approval date applicable) (dd/mm	able e (if	( / / )				
2.							
	( / / ) Stock code (if listed Class of shares issu (Note 1) Subscription price EGM approval date applicable) (dd/mm	able e (if	( / / )				
3.							
	Stock code (if listed Class of shares issu (Note 1) Subscription price EGM approval date applicable) (dd/mm	able e (if	( / / )				
4.							
	( / / ) Stock code (if listed Class of shares issu (Note 1) Subscription price	able					
	EGM approval date applicable) (dd/mm		( / / )				
			Total B.	(Prefe	linary shares) erence shares) (Other class)	0 0	

# Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
						issued	issued
		~ .	Amount at	~ .	Amount	during the	pursuant
		Currency of	close of	Converted	at close	month	thereto as at
	Class and	amount	preceding	during the	of the	pursuant	close of the
	description	outstanding	month	month	month	thereto	month
1.							
	Stock code (if	listad)					
	Class of shares		-				
	(Note 1)	issuable					
	Subscription p	rice					
	EGM approval						
	applicable) (dd						
	11 /	33337					
2.							
	Stock code (if						
	Class of shares	sissuable					
	(Note 1)						
	Subscription particles EGM approval						
	applicable) (do						
	applicable) (uc	1/111111/yyyy)	-				
3.							
٥.							
•							
	Stock code (if	listed)					
	Class of shares	issuable					
	(Note 1)						
	Subscription p						
	EGM approval						
	applicable) (dd	l/mm/yyyy)					
4.							
	Stock code (if	listed)					
	Class of shares						
	(Note 1)	138UaUIC					
	Subscription p	rice	-				
	EGM approval		-				
	applicable) (do						
		,					
			Total C.		inary shares)	0	
					rence shares)	0	
				(	(Other class)	0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of Issuer issued during	No. of new shares of Issuer which may be issued pursuant
Full particulars including EGM approval date	the month pursuant	thereto as at close of
(dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	the month
(dd/init/jyjy), if applicable, and class of shares issuable.	uicieto	the month
1.		
shares (Note 1)		
Shares (Note 1)		<del></del>
2.		
shares (Note 1)		
Situres (vote 1)	<del></del>	
3.		
shares (Note 1)		
Situres (trote 1)		
Total D. (Ordinary shares)	0	
(Preference shares)		
(Other class)		
(other class)		

# Other Movements in Issued Share Capital

						No. of new	No. of new shares of
						shares of	Issuer which
						Issuer	may be
						issued	issued
						during the	pursuant
	T					month	thereto as at
	Type of issue					pursuant thereto	close of the month
	155410					thereto	monui
				Class of shares issuable (Note 1)			
1.	Rights	At price:	State	Issue and			
	issue		currency	 allotment date:	( / / )		
				(dd/mm/yyyy)			
				ECM approval			
				EGM approval date:	( / / )		
				(dd/mm/yyyy)	( / / )		
				(00,11111)			
				Class of shares			
				issuable (Note 1)			
2.	Open	At price:	State	Issue and			
۷.	offer	At price.	currency	allotment date:	( / / )		
	oner		currency	 (dd/mm/yyyy)	( / / )		
				(44/11111/9999)			
				EGM approval			
				date:	( / / )		
				(dd/mm/yyyy)			
				Class of shares			
				issuable (Note 1)			
3.	Placing	At price:	State	Issue and			
			currency	 allotment date:	( / / )		
				(dd/mm/yyyy)			
				EGM approval			
				date:	( / / )		
				(dd/mm/yyyy)	( ' ' )		
				(			

	Type of					No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of the
	issue					thereto	month
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	( / / )		

							No. of
						No. of new	new shares
						shares of	of Issuer
						Issuer	which may
						issued	be issued
						during the	pursuant
						month	thereto as
						pursuant	at close of
	Type of issue					thereto	the month
	Type of issue					thereto	uic monui
				Class of shares			
				repurchased			
				(Note 1)			
				(11010-1)			
6.	Repurchase			Cancellation			
	of shares			date:	( / / )		
				(dd/mm/yyyy)	( , , ,		
				(4.4., ) ) ) ) )			
				EGM approval			
				date:	( / / )		
				(dd/mm/yyyy)			
				Class of shares			
				redeemed			
				(Note 1)			
7.	Redemption			Redemption			
١,٠	of shares			date:	( / / )		
	of shares				( / / )		
				(dd/mm/yyyy)			
				EGM approval			
				date:	( / / )		
				(dd/mm/yyyy)	( ' ' '		
				( 3337			
				Class of shares			
				issuable (Note 1)			
				issuable (Note 1)	<del></del>		
8.	Consideration	At	State	Issue and			
0.	issue	price:	currency	allotment date:	( / / )		
	issuc	price.	currency	(dd/mm/yyyy)	( / / )		
				(dd/IIIII/yyyy)			
				EGM approval			
				date:	( / / )		
				(dd/mm/yyyy)	· · · /		
				(			

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	( / / )		
					Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
			,	Гotal E.	(Prefere	ary shares) nce shares) Other class)	0 0	
Tota	l increase/(decrea	ase) in ordi	nary shares	during the r	month (i.e. Total of	A to E):	(1)(2)	0_
Tota	Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):					0		
Tota	Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):							
(The	(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):	
"Unclassified shares"	: Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary  (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.