



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

13 October 2016

ANNOUNCEMENT



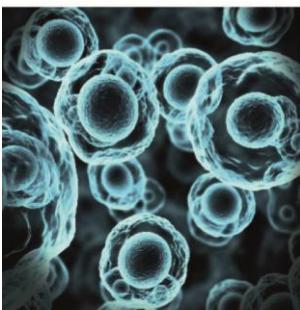
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RESULT OF COURT HEARING ON CAPITAL REDUCTION



SUMMARY

The Board is pleased to announce that the Court has confirmed the Capital Reduction at the hearing held on Wednesday, 12 October 2016 at 9:30 a.m. (Cayman Islands time) and a copy of the order made by the Court confirming the Capital Reduction and the minutes approved by the Court were filed with the Registrar of Companies in the Cayman Islands on 12 October 2016 (Cayman Islands date). The Company is still awaiting confirmation of the registration of the order and minutes by the Registrar of Companies, which confirmation the Company expects to obtain in the next day or so. Once that confirmation is received, the Company will make a further announcement as to the effective date of the Capital Reduction and the arrangements for the free exchange of share certificates.



References are made to the announcements issued by Regent Pacific Group Limited (the “**Company**”) on 30 June, 19 August and 14 September 2016 and the shareholders’ circular issued by the Company on 20 July 2016 in relation to the Capital Reduction (as defined therein).



Capitalised terms used in this announcement shall, unless the context otherwise requires, have the same meaning given to them in the above announcements and circular.

The Capital Reduction was duly approved by the Shareholders by way of a special resolution passed at the Company's extraordinary general meeting held on 19 August 2016 (as announced by the Company on 19 August 2016). Further, the listing of, and permission to deal in, the New Shares arising from the Capital Reduction was duly granted by the Listing Committee of the HK Stock Exchange subject to the Capital Reduction taking effect.

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On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 13 October 2016