



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

14 September 2016

ANNOUNCEMENT



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UPDATED TIMETABLE FOR CAPITAL REDUCTION

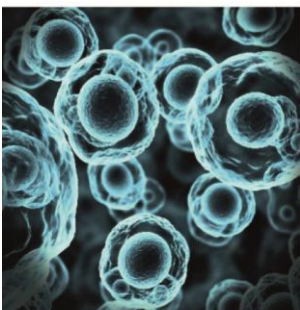


SUMMARY

The Board announces that the Company has presented a petition to the Court on 22 August 2016 for the confirmation of the Capital Reduction and that the said petition has been directed to be heard by the Court on Wednesday, 12 October 2016 at 9:30 a.m. (Cayman Islands time) or as soon thereafter as it may be heard.

It is expected that upon approval having been obtained from the Court at the above hearing and a copy of the order granted by the Court sanctioning the Capital Reduction and the minutes approved by the Court having been filed and registered with the Registrar of Companies in the Cayman Islands, the Capital Reduction will take effect on Thursday, 13 October 2016 in Hong Kong (one business day after the registration date in the Cayman Islands due to the time difference).

An updated timetable for the implementation of the Capital Reduction and the relevant trading arrangements is set out in this announcement.



Petition and hearing

References are made to the announcements issued by Regent Pacific Group Limited (the “**Company**”) on 30 June and 19 August 2016 and the shareholders’ circular issued by the Company on 20 July 2016 in relation to the Capital Reduction (as defined therein).

Capitalised terms used in this announcement shall, unless the context otherwise requires, have the same meaning given to them in the above announcements and circular.

The Capital Reduction was duly approved by the Shareholders by way of a special resolution passed at the Company’s extraordinary general meeting held on 19 August 2016 (as announced by the Company on 19 August 2016). Further, the listing of, and permission to deal in, the New Shares arising from the Capital Reduction was duly granted by the Listing Committee of the HK Stock Exchange subject to the Capital Reduction taking effect.

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Free exchange of share certificates

Shareholders may, during business hours from Thursday, 13 October 2016 to Monday, 21 November 2016 (both days inclusive), submit their Existing Share Certificates for the Shares (in green colour) to the Company’s Branch Share Registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, in exchange for the New Share Certificates for the New Shares (in orange colour) at the expense of the Company. Thereafter, Existing Share Certificates for the Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such amount as may from time to time prescribed in the HK Listing Rules) payable by the Shareholders for each Existing Share Certificate or New Share Certificate, whichever number of certificates is higher.

It is expected that New Share Certificates for New Shares will be available for collection within a period of ten (10) Business Days after the submission of the Existing Share Certificates.

Nevertheless, Existing Share Certificates will continue to be good evidence of legal title and will be valid for delivery, trading and settlement purposes after the Capital Reduction has taken effect.

Updated timetable

Set out below is the updated timetable for the implementation of the Capital Reduction and the relevant trading arrangements:

	2016 <i>(Hong Kong dates and time unless otherwise specified)</i>
Expected date of registration of a copy of the order from the Court confirming the Capital Reduction and the minutes approved by the Court pursuant to the Companies Law	Wednesday, 12 October (Cayman Islands date)
Expected effective date of the Capital Reduction	Wednesday, 12 October (Cayman Islands date), which will take effect on Thursday, 13 October in Hong Kong due to the time difference
First day of the free exchange of the Existing Share Certificates for the New Share Certificates for the New Shares	Thursday, 13 October
Commencement of the dealings in the New Shares on the HK Stock Exchange	9:00 a.m. on Thursday, 13 October
Last day for the free exchange of the Existing Share Certificates for the New Share Certificates	4:30 p.m. on Monday, 21 November

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 14 September 2016