



# Regent Pacific Group Limited

*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

8 June 2016

## ANNOUNCEMENT

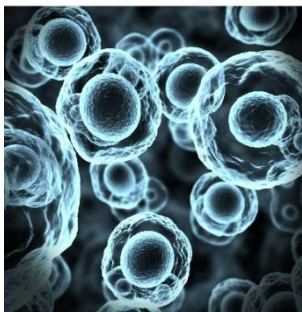
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### POLL RESULTS AT EXTRAORDINARY GENERAL MEETING

#### SUMMARY

Ordinary Resolutions numbered 1 and 2 proposed at the Extraordinary General Meeting, as set out in the EGM Notice, were duly passed by way of poll. The poll results are set out in detail in this announcement.

The Share Consolidation will take effect, and trading in the Consolidated Shares will commence, on the next Business Day immediately following the satisfaction of the conditions, being Friday, 10 June 2016.





**Poll results**

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that Ordinary Resolutions numbered 1 and 2 proposed at the Company’s extraordinary general meeting held on Wednesday, 8 June 2016 at 11:45 am (the “**Extraordinary General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 13 May 2016 (the “**EGM Notice**”), were duly passed.

Capitalised terms used in this announcement shall, unless the context otherwise requires, have the same meaning given to them in the shareholders’ circular issued by the Company on 13 May 2016 (the “**Circular**”).

Having given an explanation to the shareholders on the detailed procedures for conducting a poll, the chairman of the Meeting, according to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**HK Listing Rules**”), demanded a poll on Ordinary Resolutions numbered 1 and 2 proposed at the Extraordinary General Meeting, which were duly passed by the following votes:

		Number of votes (approximate % of total votes cast at the Meeting)		
		For	Against	Total
<b>Ordinary Resolutions</b>				
(1)	To approve the Share Consolidation (as defined and detailed in the Circular) and the related issues.	401,542,153 (98.91%)	4,443,000 (1.09%)	405,985,153 (100.00%)
(2)	To approve the establishment of the Share Option Scheme (2016) (as defined and detailed in the Circular).	398,602,161 (98.18%)	7,382,992 (1.82%)	405,985,153 (100.00%)

As at the date of the Meeting, the Company’s total issued voting share capital consists of 17,372,511,821 ordinary shares. Shareholders please note that:

1. All issued shares entitled their holders to attend and vote at the Meeting;
2. No shareholders should be required under Rule 13.40 of the HK Listing Rules to abstain from voting in favour of any of the proposed resolutions at the Meeting;
3. No shareholders should be required under other provisions of the HK Listing Rules to abstain from voting in respect of any of the proposed resolutions at the Meeting;
4. There were no restrictions on any shareholders to cast their votes either only in favour of or only against any of the proposed resolutions at the Meeting; and



5. The Company did not receive any intention from shareholders, which would otherwise have been stated in the Circular, to vote against any of the proposed resolutions or to abstain from voting in respect of any of the proposed resolutions at the Meeting.

Tricor Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers for the vote-taking in respect of the poll at the Meeting.

Due to other business commitments, James Mellon and Stephen Dattels (the Non-Executive Co-Chairmen of the Board) were unable to attend and chair the Extraordinary General Meeting. They have sent their apologies and have, in accordance with Code Provision E.1.2 of The Corporate Governance Code, appointed Jamie Gibson (the Executive Director and Chief Executive Officer) to take the chair of the Meeting.

### **Share Consolidation taking effect**

All conditions of the Share Consolidation have been satisfied, and therefore the Share Consolidation will take effect, and trading in the Consolidated Shares will commence, on the next Business Day immediately following the satisfaction of the conditions, being Friday, 10 June 2016.

Upon the Share Consolidation taking effect, the authorised share capital of the Company will remain at US\$235,500,000 but will comprise (i) 2,300,000,000 Consolidated Shares of US\$0.10 each; and (b) 55,000,000 unclassified shares of US\$0.10 each (which may be issued as Consolidated Shares or Consolidated Deferred Shares), of which around 1,737,251,182 Consolidated Shares will be in issue (subject to the effect of the rounding down of fractional entitlements of individual Shareholders).

Detailed timetable of the Share Consolidation was duly set out in the Circular.

On behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*



**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>

Stephen Dattels (*Co-Chairman*)<sup>\*</sup>

Jamie Gibson (*Chief Executive Officer*)

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 8 June 2016