



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

11 May 2016

ANNOUNCEMENT

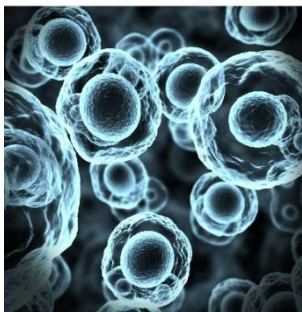
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COMPLETION OF THE FIRST TRANCHE OF THE SUBSCRIPTION OF NEW SHARES IN THE DIABETIC BOOT COMPANY LIMITED

SUMMARY

The Directors of the Company are pleased to announce that the conditions that were required to be satisfied in respect of the First Tranche have been satisfied and that the First Tranche has duly completed on 11 May 2016, following the payment by the Company of GBP 999,994 (or approximately US\$1,443,391 or HK\$11,258,450) to Diabetic Boot in exchange for the issue and allotment by Diabetic Boot of 43,478 new Diabetic Boot Shares and 21,739 Fundraising Warrants to the Company.

Following completion of the First Tranche, the Company now holds 133,231 Diabetic Boot Shares, representing approximately 23.04 per cent. of the enlarged, but undiluted, issued share capital of Diabetic Boot.





Further updates will be provided by the Company to the Shareholders on the Second Tranche and the Third Tranche in due course.

Reference is made to the announcement issued by Regent Pacific Group Limited (the “**Company**”) on 20 April 2016 in respect of the further subscription by the Company of new shares in The Diabetic Boot Company Limited.

Capitalised terms used in this announcement shall, unless the context otherwise requires, have the same meaning given to them in the Company’s announcement dated 20 April 2016.

The directors (the “**Directors**” or the “**Board**”) of the Company are pleased to announce that the conditions that were required to be satisfied in respect of the First Tranche have been satisfied and that the First Tranche has duly completed on 11 May 2016, following the payment by the Company of GBP 999,994 (or approximately US\$1,443,391 or HK\$11,258,450) to Diabetic Boot in exchange for the issue and allotment by Diabetic Boot of 43,478 new Diabetic Boot Shares and 21,739 Fundraising Warrants to the Company.

Following completion of the First Tranche, the Company now holds 133,231 Diabetic Boot Shares, representing approximately 23.04 per cent. of the enlarged, but undiluted, issued share capital of Diabetic Boot.

Further updates will be provided by the Company to the Shareholders on the Second Tranche and the Third Tranche in due course.

Note: Unless otherwise specified herein, (i) amounts dominated in GBP have been translated, for the purpose of illustration only, into US\$ using the exchange rate of GBP 1.00 = US\$1.4434; and (ii) amounts dominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 11 May 2016