



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

1 April 2016

ANNOUNCEMENT

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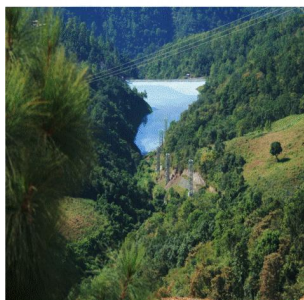
CLARIFICATION ON AUDITED FINAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2015

Reference is made to the preliminary announcement issued by Regent Pacific Group Limited (the “**Company**”) on 30 March 2016 on its audited final results for the year ended 31 December 2015.

Shareholders and potential investors please note that the losses per share attributable to shareholders of the Company during the year (both basic and diluted) are 0.27 US cent for 2015 and 0.25 US cent for 2014.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director





Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 1 April 2016