



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

13 July 2015

ANNOUNCEMENT

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PROFIT WARNING

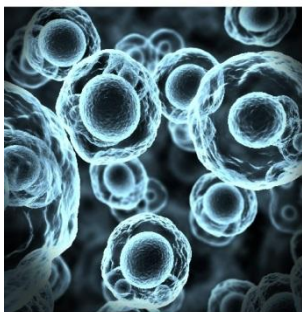
SUMMARY

This announcement is made by the Company in compliance with the disclosure requirements under Rule 13.09 of the HK Listing Rules and the Inside Information Provisions (as defined under the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available to the Group, the Directors wish to inform the Shareholders and potential investors that they expect that the Group will record a loss attributable to the equity holders of the Company of between US\$0.3 million to US\$2.0 million for the six months ending 30 June 2015, as compared to the profit of US\$12.7 million for the corresponding period in 2014.

The information contained in this announcement is only an initial assessment by the Directors based on financially available information.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.





This announcement is made by Regent Pacific Group Limited (the “**Company**” or “**Regent**” and collectively with its subsidiaries, the “**Group**”) in compliance with the disclosure requirements under Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**HK Listing Rules**”) and the Inside Information Provisions (as defined under the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The directors (the “**Directors**” or the “**Board**”) of the Company wish to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on an initial assessment of financially available information, they expect that the Group will record a loss for the six months ending 30 June 2015 of between US\$0.3 million to US\$2.0 million, as compared with the profit of US\$12.7 million for the corresponding period in 2014.

The principal reasons for the above referenced adverse change during the six months ending 30 June 2015 is that (i) there will be no gain from the bargain purchase of shares of Plethora Solutions Holdings PLC (“**Plethora**”), as compared to the gain from the bargain purchase of shares of Plethora of US\$19.38 million for the corresponding period in 2014 and (ii) there will be a recorded loss on the deemed disposal of Plethora of US\$3.96 million, which was somewhat offset by a realised profit on disposal of US\$8.41 million in respect of Binary Holdings Limited, an associated investment of the Company.

The Company continues to be debt free with over approximately US\$19.76 million (or approximately HK\$154.13 million) in cash and listed securities as at 30 June 2015.

In this respect, the Company is continuously seeking ways to maximise shareholder value, including, without limitation, through making further investments and acquisitions in the healthcare and life sciences sectors, executing its stated divestment strategy in respect of non-core assets and investments, optimising and enhancing the Group’s capital and organisational structure.

The Company will continue to update investors and Shareholders accordingly.

Shareholders and potential investors are reminded that the Company does regularly disclose and update its more significant investments and equity portfolio positions on its web site www.regentpac.com, the performance of which can be tracked against the relevant exchanges on which such investments are quoted (with such relevant exchanges, together with the stock codes and relevant company web sites also disclosed for ease of reference).

The information contained in this announcement should only be treated as a preliminary assessment made by the Board based on the available financial information, and is not based



on any figures or information that has been audited or reviewed by the auditors of the Company. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ending 30 June 2015 that will be published in due course after the end of the period.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

Note: Unless otherwise specified herein, amounts denominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}
Stephen Dattels (*Co-Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 13 July 2015