

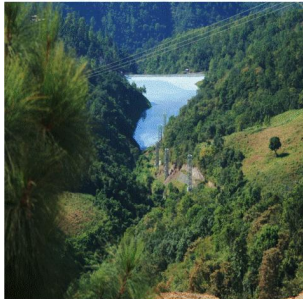


Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

26 February 2015



ANNOUNCEMENT

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

FURTHER DELAY IN DESPATCH OF THE CIRCULAR RELATING TO MAJOR AND CONNECTED TRANSACTION

SUMMARY

The Company is pleased to report that it has received expressions of interest in respect of the Third Parties Sale and that, accordingly, it is now working towards finalising the Third Parties Sale Agreement. As such, the Company requires additional time to prepare and finalise the information to be included in the Circular (including the details of the Third Parties Sale), and it is now expected that the despatch date of the Circular will be further postponed to not later than 20 March 2015 (from 27 February 2015, as announced on 5 February 2015) and the Extraordinary General Meeting will be held in April.

The Company will make a separate announcement once the Third Parties Agreement has been signed.

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to the announcement issued by the Company on 16 January 2015 (the “**Announcement**”) in respect



of the disposal of shares in Binary Holdings Ltd., which constitutes a major and connected transaction of the Company under Chapters 14 and 14A the HK Listing Rules. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcement.

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As completion of the Disposal is subject to a number of conditions, including approval from the Independent Shareholders, and the entering into of the Third Parties Sale Agreement(s), the disposal of the Sale Shares (in all or in part) may or may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the Shares.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}
Stephen Dattels (*Co-Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 26 February 2015