



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

19 September 2014

ANNOUNCEMENT

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COMPLETION OF SUBSCRIPTION OF NEW SHARES IN PLETHORA SOLUTIONS HOLDINGS PLC

SUMMARY

The Company is pleased to announce that it has received confirmation that the Subscription Agreement has completed on 18 September 2014, simultaneously with the Placing and Subscription, and that the 25,299,490 new Plethora Shares subscribed for by the Company for an aggregate cash consideration of GBP 2,276,954 (or approximately US\$3,693,675 or HK\$28,810,665) have been allotted and issued to the Company on 19 September 2014.

A total of 176,998,486 new Plethora Shares subscribed for under the Placing and Subscription for an aggregate cash consideration of GBP 15,929,864 (or approximately US\$25,841,425 or HK\$201,563,115) have been allotted and issued to the respective places and subscribers on 19 September 2014.

The trading of the relevant new Plethora Shares on AIM has commenced on 19 September 2014.





Following completion of the Subscription Agreement and the Placing and Subscription, the aggregate amount of monies raised by Plethora is approximately GBP 18,206,818 (or approximately US\$29,535,100 or HK\$230,373,780), before expenses.

Following completion of the Subscription Agreement and the Placing and Subscription (and before considering the conversion of any outstanding loans or other convertibles as referred to in the announcement dated 1 September 2014), the Company holds 86,799,490 Plethora Shares, representing approximately 13.73 per cent of the enlarged issued share capital of Plethora after the issue and allotment of 14,632,600 Plethora Shares on 15 September 2014 upon conversion of certain convertible loan notes (as announced by Plethora on 8 September 2014).

The directors (the “**Board**” or the “**Directors**”) of Regent Pacific Group Limited (the “**Company**”) refer to the announcement made by the Company on 1 September 2014 in relation to the subscription of new shares in Plethora Solutions Holdings Limited.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the aforesaid announcement.

Completion of the Subscription Agreement

The Company is pleased to announce that it has received confirmation that the Subscription Agreement has completed on 18 September 2014, simultaneously with the Placing and Subscription, and that the 25,299,490 new Plethora Shares subscribed for by the Company at GBP 0.09 (or approximately US\$0.15 or HK\$1.17) per Plethora Share in cash, together with the 12,649,745 Fundraising Warrants each exercisable at GBP 0.15 (or approximately US\$0.24 or HK\$1.87), for an aggregate consideration of GBP 2,276,954 (or approximately US\$3,693,675 or HK\$28,810,665) have been allotted and issued to the Company on 19 September 2014.

It is also noted that a total of 176,998,486 new Plethora Shares subscribed for under the Placing and Subscription at GBP 0.09 (or approximately US\$0.15 or HK\$1.17) per Plethora Share in cash, together with 88,499,236 Fundraising Warrants each exercisable at GBP 0.15 (or approximately US\$0.24 or HK\$1.87), for an aggregate consideration of GBP 15,929,864 (or approximately US\$25,841,425 or HK\$201,563,115) have been allotted and issued to the respective places and subscribers on 19 September 2014.

The trading of the relevant new Plethora Shares on AIM has commenced on 19 September 2014.



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Note: Unless otherwise specified herein, (i) amounts dominated in GBP have been translated, for the purpose of illustration only, into US\$ using the exchange rate of GBP 1.00 = US\$1.6222; and (ii) amounts dominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}
Stephen Dattels (*Co-Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 19 September 2014