



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

18 August 2014

ANNOUNCEMENT

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POSITIVE PROFIT ALERT

SUMMARY

This announcement is made by the Company in compliance with the disclosure requirements under Rule 13.09 of the HK Listing Rules and the Inside Information Provisions (as defined under the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Directors wish to inform the shareholders of the Company and potential investors that they expect that the Company will record a profit attributable to the equity holders of the Company for the half-year ended 30 June 2014, as compared to loss of US\$26.90 million (or approximately HK\$209.82 million) in respect of the corresponding period in 2013.

The Company is still in the process of finalizing the Group's interim results for the six months ended 30 June 2014. The information contained in this announcement is only an initial assessment by the Directors based on a preliminary review of the currently available and unaudited management accounts.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.





This announcement is made by Regent Pacific Group Limited (the “**Company**” and collectively with its subsidiaries, the “**Group**”) in compliance with the disclosure requirements under Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**HK Listing Rules**”) and the Inside Information Provisions (as defined under the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The directors (the “**Directors**” or the “**Board**”) of the Company wish to inform the shareholders of the Company and potential investors that they expect that the Company will record a profit attributable to the equity holders of the Company for the half-year ended 30 June 2014, as compared to loss of US\$26.90 million (or approximately HK\$209.82 million) in respect of the corresponding period in 2013.

The improved results are mainly attributable to the unaudited re-valuation of our holding in Plethora Solutions Holdings plc (“**Plethora**”) that created a gain on bargain purchase (negative goodwill) of US\$19.37 million (or approximately HK\$151.09 million) due to the Group having classified Plethora, consistent with applicable accounting standards, as an associate of the Group from 1 January 2014, together with more favourable market conditions in respect of the Group’s portfolio of listed and unlisted investments.

The Company is still in the process of finalizing the Group’s interim results for the six months ended 30 June 2014. The information contained in this announcement is only an initial assessment by the Directors based on a preliminary review of the currently available and unaudited management accounts. The Company will publish the Group’s interim results for the six months ended 30 June 2014 as soon as practicable but not later than 31 August 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Note: Unless otherwise specified herein, amounts denominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 18 August 2014