



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

16 January 2013

ANNOUNCEMENT

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TRADING HALT

At the request of Regent Pacific Group Limited (the “**Company**”), trading in the Company’s shares on The Stock Exchange of Hong Kong Limited (the “**HK Stock Exchange**”) has been halted with effect from 1:42 p.m. on Wednesday, 16 January 2013, pending the publication of an announcement by the Company in respect of the contemplated disposal of its entire shareholding in BC Iron Limited, the substance of which the Directors of the Company consider to be inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Application will be made to the HK Stock Exchange for resumption of trading of the Company’s shares upon publication of the aforesaid announcement.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director





Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 16 January 2013