


Monthly Return of Equity Issuer on Movements in Securities
For the month ended (dd/mm/yyyy): 31/08/2012

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Regent Pacific Group Limited
Date Submitted: 3 September 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|--|---------------------------|--|--|
| (1) Stock code: <u>575</u> Description: <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (USD) | Authorised share capital (USD) |
| Balance at close of preceding month | <u>10,000,000,000</u> | <u>0.01</u> | <u>100,000,000</u> |
| Increase/(Decrease) | <u>0</u> | | <u>0</u> |
| Balance at close of the month | <u>10,000,000,000</u> | <u>0.01</u> | <u>100,000,000</u> |
| (2) Stock code: _____ Description: _____ | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(Decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | |
|-------------------------------------|-----------------------------|--|--|
| Stock code: _____ | Description: _____ | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(Decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|---|--------------------|--------------------------------------|
| Stock code: <u>N/A</u> | Description: <u>Unclassified shares</u> | | |
| | No. of other classes of shares | Par value (USD) | Authorised share capital (USD) |
| Balance at close of preceding month | <u>550,000,000</u> | <u>0.01</u> | <u>5,500,000</u> |
| Increase/(Decrease) | <u>0</u> | _____ | <u>0</u> |
| Balance at close of the month | <u>550,000,000</u> | <u>0.01</u> | <u>5,500,000</u> |

Total authorised share capital at the end of the month (USD): 105,500,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|-----|--------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 3,485,730,523 | | | 0 |
| Increase/(Decrease) during the month | 0 | | | 0 |
| Balance at close of the month | 3,485,730,523 | | | 0 |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|---------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 150,366,132 |
| 2. (/ /) shares (Note 1) | | | | | | |
| 3. (/ /) shares (Note 1) | | | | | | |
| | | Total A. | (Ordinary shares) | | 0 | |
| | | | (Preference shares) | | 0 | |
| | | | (Other class) | | 0 | |
| Total funds raised during the month from exercise of options (State currency) | | | HKD | | 0 | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry – dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | Total B. | | (Ordinary shares) | 0 | |
| | | | | (Preference shares) | 0 | |
| | | | | (Other class) | 0 | |

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. | | | | | | |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) | | _____ | | | | |
| Class of shares issuable (Note 1) | | _____ | | | | |
| Subscription price | | _____ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | _____ | | | | |
| 2. | | | | | | |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) | | _____ | | | | |
| Class of shares issuable (Note 1) | | _____ | | | | |
| Subscription price | | _____ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | _____ | | | | |
| 3. | | | | | | |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) | | _____ | | | | |
| Class of shares issuable (Note 1) | | _____ | | | | |
| Subscription price | | _____ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | _____ | | | | |
| 4. | | | | | | |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) | | _____ | | | | |
| Class of shares issuable (Note 1) | | _____ | | | | |
| Subscription price | | _____ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | _____ | | | | |
| | | Total C. | (Ordinary shares) | | 0 | |
| | | | (Preference shares) | | 0 | |
| | | | (Other class) | | 0 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | _____ | _____ |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | _____ | _____ |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | _____ | _____ |
| Total D. (Ordinary shares) (Preference shares) (Other class) | _____ _____ _____ | 0 0 0 |

Other Movements in Issued Share Capital

| Type of issue | | | | | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|-----------|----------------|---|--|---|
| 1. | Rights issue | At price: | State currency | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date: (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | |
| 2. | Open offer | At price: | State currency | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date: (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | |
| 3. | Placing | At price: | State currency | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date: (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | |

| Type of issue | | | | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------|-----------------|----------------------|---|---|
| 4. | Bonus issue | | | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ _____ |
| 5. | Scrip dividend | At price: _____ | State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ _____ |

| Type of issue | | | | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month | |
|-------------------------|--|----------------|-------|--|---|-------|
| 6. Repurchase of shares | Class of shares repurchased <i>(Note 1)</i> | | | _____ | | |
| | Cancellation date: (dd/mm/yyyy) | | | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | | | (/ /) | _____ | |
| 7. Redemption of shares | Class of shares redeemed <i>(Note 1)</i> | | | _____ | | |
| | Redemption date: (dd/mm/yyyy) | | | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | | | (/ /) | _____ | |
| 8. Consideration issue | At price: | State currency | _____ | Class of shares issuable <i>(Note 1)</i> | _____ | |
| | | | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | _____ |

| Type of issue | | | | | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|-----------|----------------|--|--|---|
| 9. | Capital reorganisation | | | | | |
| | | | | Class of shares issuable (Note 1) | _____ | |
| | | | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | _____ | _____ |
| 10. | Other (Please specify) | At price: | State currency | _____ | Class of shares issuable (Note 1) | _____ |
| | | | | | Issue and allotment date: (dd/mm/yyyy) | (/ /) |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |
| | | | | | _____ | _____ |
| | | | | Total E. | (Ordinary shares) | 0 |
| | | | | | (Preference shares) | 0 |
| | | | | | (Other class) | 0 |

| | | | |
|--|-----|-------|---|
| Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | _____ | 0 |
| | (2) | _____ | |
| Total increase/(decrease) in preference shares during the month (i.e. Total of A to E): | | _____ | 0 |
| Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E): | | _____ | 0 |
| <i>(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | | |

Remarks (if any):

“Unclassified shares”: Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each

Submitted by : Stella Fung

Title : Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*