



# Regent Pacific Group Limited

*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

16 July 2012

## ANNOUNCEMENT

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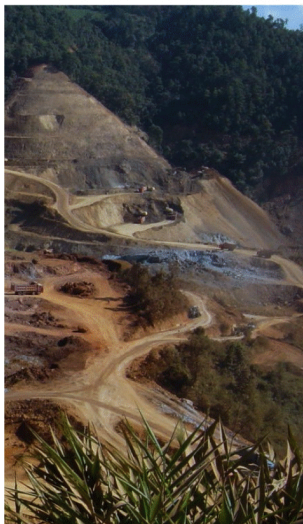
### APPOINTMENT OF JAMIE GIBSON TO THE BOARD OF BC IRON LIMITED

Regent Pacific Group Limited (the “**Company**”) is pleased to announce that Jamie Gibson, the Chief Executive Officer of the Company, has been appointed to the Board of BC Iron Limited (“**BC Iron**”) as a Non-Executive Director with immediate effect.

The Company is currently the second largest shareholder of BC Iron, holding 23.11 per cent. of its current issued share capital.

Jamie’s appointment is in recognition of the Company’s significant long term investment in BC Iron.

Following Jamie’s appointment and in light of the Company’s significant and strategic shareholding, the Company expects that it will equity account its investment going forward whereby the Group’s consolidated financial statements will reflect its share (currently 23.11 per cent.) of the net profit or loss of BC Iron. In the event that the Company’s investment in BC Iron is equity accounted from today, the Company would expect to record an unrealised loss for the period from 1 January 2012 to 13 July 2012 of approximately A\$2,579,000 (or approximately US\$2,611,000 or HK\$20,366,000).





The Company is grateful for Jamie's appointment and looks forward to the contributions that Jamie will make to BC Iron as it continues to consider growth opportunities both in Australia and overseas.

Note: Unless otherwise specified herein, (i) amounts dominated in A\$ have been translated, for the purpose of illustration only, into US\$ using the exchange rate of A\$1.00 = US\$1.0123; and (ii) amounts dominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*

**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>

Stephen Dattels (*Co-Chairman*)<sup>\*</sup>

Jamie Gibson (*Chief Executive Officer*)

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 16 July 2012