



# Regent Pacific Group Limited

*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

28 March 2012

## ANNOUNCEMENT

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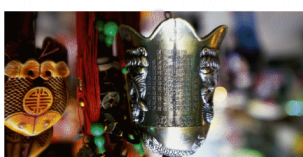
## POLL RESULTS AT EXTRAORDINARY GENERAL MEETING

### SUMMARY

Ordinary Resolutions numbered 1 and 2 proposed at the Extraordinary General Meeting, as set out in the EGM Notice, were duly passed by way of poll. The poll results are set out in detail in this announcement.

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that Ordinary Resolutions numbered 1 and 2 proposed at the Company’s extraordinary general meeting held on Wednesday, 28 March 2012 at 11:00 am (the “**Extraordinary General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 7 February 2012 (the “**EGM Notice**”), were duly passed.

According to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**HK Listing Rules**”), the chairman of the Meeting demanded a poll on Ordinary Resolutions numbered 1 and 2 proposed at the Extraordinary General Meeting, which were duly passed by the following votes:





		Number of votes (approximate % of total votes cast at the Meeting)			
		For		Against	
<b>Ordinary Resolutions</b>					
(1)	To revoke the 2011 Repurchase Mandate (as defined in the circular issued by the Company on 7 February 2012 (the “Circular”)) to the extent that it has not been exercised)	637,704,889	(100.00%)	Nil	(0.00%)
(2)	To grant a new general mandate to the Directors to repurchase shares in the Company up to a maximum of 10% of its existing issued and fully paid voting share capital	637,704,889	(100.00%)	Nil	(0.00%)

As at the date of the Meeting, the Company’s total issued voting share capital consists of 3,485,730,523 ordinary shares. Shareholders please note that:

1. All issued shares entitled their holders to attend and vote at the Meeting;
2. No shareholders should be required under Rule 13.40 of the HK Listing Rules to abstain from voting in favour of any of the proposed resolutions at the Meeting;
3. No shareholders should be required under other provisions of the HK Listing Rules to abstain from voting in respect of any of the proposed resolutions at the Meeting;
4. There were no restrictions on any shareholders to cast their votes either only in favour of or only against any of the proposed resolutions; and
5. The Company did not receive any intention from shareholders, which would otherwise have been stated in the Circular, to vote against any of the proposed resolutions or to abstain from voting in respect of any of the proposed resolutions.

Tricor Tengis Limited, the Company’s Branch Share Registrars in Hong Kong, was appointed as the scrutineers for the vote-taking in respect of the poll at the Meeting.

On behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*



**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>

Stephen Dattels (*Co-Chairman*)<sup>\*</sup>

Jamie Gibson (*Chief Executive Officer*)

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 28 March 2012