



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

12 March 2012



ANNOUNCEMENT

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NOTICE OF BOARD MEETING FOR AUDITED ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2011

Regent Pacific Group Limited (the “**Company**”) announces that the board of directors of the Company (the “**Board**” or the “**Directors**”) has scheduled a meeting to be held on Friday, 23 March 2012 at 4:00 pm (Hong Kong time) for considering and approving the Company’s audited annual results for the year ended 31 December 2011 and that the Company will make a preliminary announcement in respect of its annual results on that date.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 12 March 2012