

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	29/02/2012	29/02/2012			
To: Hong Kong Exchanges and Clearing L	imited				
Name of Issuer: Date Submitted:	Regent Pac 5 March 20	ific Group Lim 12	ited		
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code: 575 Description	n: Ordinary Sha	res	_		
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000		
Increase/(Decrease)	0		0		
Balance at close of the month	10,000,000,000	0.01	100,000,000		
(2) Stock code: Description	n:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(Decrease)					
Balance at close of the month					

2. Preference Shares

Stock code: Description:									
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(Decrease)									
Balance at close of the month									

3. Other Classes of Shares

Stock code: N/A Descript	ion: Unclassified s	shares	
	No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	550,000,000	550,000,000 0.01	
Increase/(Decrease)	0		0
Balance at close of the month	550,000,000	0.01	5,500,000

Total authorised share capital at the end of the month (USD): 105,500,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of No. of other		
_	(1)	(2) preference shares		classes of shares	
Balance at close of preceding month	3,485,730,523			0	
Increase/(Decrease) during the month	0_			0	
Balance at close of the month	3,485,730,523			0	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Granted	Movement dur Exercised	ing the month Cancelled	Lapsed	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.	Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0	0	0	0	0	153,866,132
2.	(/ /) shares (Note 1)						
3.	(/ /) shares (Note 1)						
			Total A.	(Preferen	ry shares) ce shares) ther class)	0 0	
	Total funds raised duri of options (State current	0					

Warrants to Issue Shares of the Issuer which are to be Listed

	Description of	Currency	Nominal value at		Nominal	No. of new shares of Issuer issued during the	No. of new shares of Issuer which may be issued pursuant
	warrants (Date	of	close of	Exercised	value at	month	thereto as at
	of expiry –	nominal value	preceding month	during the month	close of the month	pursuant thereto	close of the month
	dd/mm/yyyy)	value	monui	HIOHHI	the month	thereto	monui
1.							
	(/ /) Stock code (if liste Class of shares issu (<i>Note 1</i>)						
	Subscription price EGM approval date applicable) (dd/mn		(/ /)				
2.							
	Stock code (if liste Class of shares issu (Note 1) Subscription price EGM approval date	uable					
	applicable) (dd/mn		(/ /)				
3.							
	(/ /) Stock code (if liste Class of shares issu (<i>Note 1</i>) Subscription price						
	EGM approval date applicable) (dd/mn		(/ /)				
4.							
•	(/ /) Stock code (if liste						
	Class of shares issu (Note 1) Subscription price	uable					
	EGM approval date applicable) (dd/mn		(/ /)				
			Total B.		dinary shares) erence shares) (Other class)	0 0	

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
						issued	issued
			Amount at		Amount	during the	pursuant
		Currency of	close of	Converted	at close	month	thereto as at
	Class and	amount	preceding	during the	of the	pursuant	close of the
	description	outstanding	month	month	month	thereto	month
1.							
	Stock code (if Class of shares (Note 1) Subscription p EGM approva applicable) (do	s issuable rice l date (if					
2.							
۷.							
	Stock code (if	listed)					
	Class of shares						
	(Note 1)						
	Subscription p						
	EGM approva						
	applicable) (do	d/mm/yyyy)					
2							
3.							
	Stock code (if	listed)					
	Class of shares	,					
	(Note 1)	3 15544614					
	Subscription p	rice					
	EGM approva	l date (if	-				
	applicable) (do	d/mm/yyyy)					
4.							
	Stock code (if	listed)					
	Class of shares						
	(Note 1)	5 155UUUIC					
	Subscription p	rice					
	EGM approva			-			
	applicable) (do						
			Total C.		inary shares)	0	
					rence shares)	0	
					(Other class)	0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including ECM approval data	No. of new shares of Issuer issued during	No. of new shares of Issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	the month
1.	thereto	the month
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

Other Movements in Issued Share Capital

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
						issued	issued
						during the	pursuant
						month	thereto as at
	Type of					pursuant	close of the
	issue					thereto	month
				Class of shares issuable (<i>Note 1</i>)			
				,			
1.	Rights	At price:	State	Issue and			
	issue		currency	allotment date:	(///)		
				 (dd/mm/yyyy)			
				EGM approval			
				date:	(//)		
				(dd/mm/yyyy)			
				Class of shares			
				issuable (Note 1)			
				issuable (Note 1)			
2.	Open	At price:	State	Issue and			
	offer	ric price.	currency	allotment date:	(//)		
	01101		currency	 (dd/mm/yyyy)	(, ,)		
				(00,11111,755)			
				EGM approval			
				date:	(///)		
				(dd/mm/yyyy)			
						_	_
				C1 C 1			
				Class of shares			
				issuable (Note 1)			
2	Dlag!	A + m = = = =	Ctata	Isana and			
3.	Placing	At price:	State	Issue and allotment date:	(II)		
			currency		(///)		
				(dd/mm/yyyy)			
				EGM approval			
				date:	(///)		
				(dd/mm/yyyy)	(, ,)		
				(

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

							No. of
						No. of new	new shares
						shares of	of Issuer
						Issuer	which may
						issued	be issued
						during the	pursuant
						month	thereto as
	m					pursuant	at close of
	Type of issue					thereto	the month
				Class of shares repurchased (Note 1)		_	
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares			
				redeemed (Note 1)		_	
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)		_	
8.	Consideration issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
			,	Гotal E.	(Prefere	ary shares) nce shares) Other class)	0 0 0	
Tota	Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)							
Tota	l increase/(decrea	ase) in pref	erence share	es during the	e month (i.e. Total o	of A to E):		0_
Tota	l increase/(decrea	ase) in othe	r classes of	shares durii	ng the month (i.e. T	otal of A to E):	·	0
(The	ses figures should	d be the sai	ne as the re	levant figur	es under II above ("Movements ir	ı Issued Share Cap	pital").)

Remarks (if any):	
"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each
	non young conversion described annual of Objects and
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Submitted by :	Stella Fung
Title :	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.