



# Regent Pacific Group Limited

*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

23 December 2011

## ANNOUNCEMENT

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### UPDATE ON DISPOSAL OF THE COMPANY'S INTEREST IN JI RI GA LANG COAL PROJECT: RECEIPT OF DEPOSIT

The directors (the “**Board**” or the “**Directors**”) of Regent Pacific Group Limited (the “**Company**”) refer to the announcement made by the Company on 21 December 2011 in relation to the disposal of the Company’s interest in Ji Ri Ga Lang Coal Project.

Capitalised terms used in this announcement shall, unless the context otherwise requires, have the same meaning given to them in the Company’s announcement dated 21 December 2011.

The Directors are pleased to announce that the Deposit, in the amount of RMB 23 million (paid by the Purchaser in its HK\$ Equivalent of HK\$28.24 million or approximately US\$3.62 million) in cash, representing 20 per cent of the Consideration, has been received today in an account of the Company.

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*





**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>

Stephen Dattels (*Co-Chairman*)<sup>\*</sup>

Jamie Gibson (*Chief Executive Officer*)

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 23 December 2011