



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

1 June 2011

ANNOUNCEMENT

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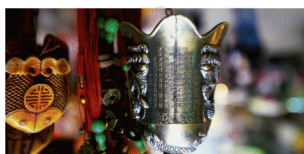
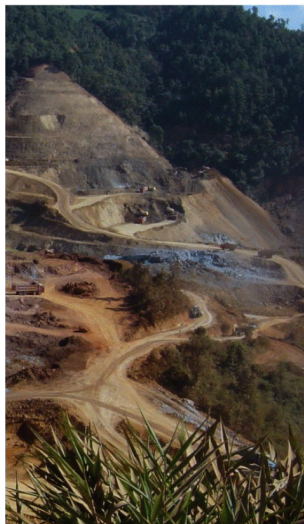
POLL RESULTS AT ANNUAL GENERAL MEETING

SUMMARY

Ordinary Resolutions numbered 1 to 7 proposed at the 2011 Annual General Meeting, as set out in the AGM Notice, were duly passed by way of poll. The poll results are set out in detail in this announcement.

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that Ordinary Resolutions numbered 1 to 7 proposed at the Company’s annual general meeting held on Wednesday, 1 June 2011 at 11:00 am (the “**2011 Annual General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 15 April 2011 (the “**AGM Notice**”), were duly passed.

According to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the chairman of the Meeting demanded a poll on Ordinary Resolutions numbered 1 to 7 proposed at the 2011 Annual General Meeting, which were duly passed by the following votes:





		Number of votes (approximate % of total votes cast at the Meeting)			
		For		Against	
	Ordinary Resolutions				
(1)	To receive and consider the Company's audited financial statements and the reports of the Directors and auditor for the year ended 31 December 2010	835,784,288	(99.85%)	1,280,000	(0.15%)
(2)	To re-elect Directors and to fix their remuneration				
	(a) To re-elect the following retiring Directors:				
	(i) Stephen Dattels	835,784,288	(98.90%)	9,280,000	(1.10%)
	(ii) Julie Oates	835,784,288	(98.90%)	9,280,000	(1.10%)
	(iii) Mark Searle	831,049,288	(98.34%)	14,015,000	(1.66%)
	(b) To confirm the Directors' remuneration	814,874,288	(96.43%)	30,190,000	(3.57%)
(3)	To re-appoint the auditor of the Company and to authorise the Directors to fix their remuneration	835,784,288	(99.85%)	1,280,000	(0.15%)
(4)	To grant a general mandate to the Directors to issue, allot and otherwise deal with new shares in the Company up to a maximum of 20% of its existing issued voting share capital (the " Share Issue Mandate ")	739,213,333	(88.31%)	97,850,955	(11.69%)
(5)	To grant a general mandate to the Directors to repurchase shares in the Company up to a maximum of 10% of its existing issued and fully paid voting share capital (the " Repurchase Mandate ")	835,784,288	(99.85%)	1,280,000	(0.15%)
(6)	To extend the Share Issue Mandate to include the shares repurchased under the Repurchase Mandate	760,121,333	(90.81%)	76,942,955	(9.19%)
(7)	To approve the refreshment of the mandate limits of the Company's Long Term Incentive Plan 2007	781,803,288	(92.51%)	63,261,000	(7.49%)

As at the date of the Meeting, the Company's total issued voting share capital consists of 3,872,470,523 ordinary shares, all entitling their holders to attend and vote at the Meeting. No shareholders should be required to abstain from voting in respect of any of the proposed resolutions at the Meeting. And, there were no restrictions on any shareholders to cast their votes either only in favour of or only against any of the proposed resolutions.



Tricor Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 1 June 2011