

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/04/2011						
To: Hong Kong Exchanges and Clearing	o: Hong Kong Exchanges and Clearing Limited						
Name of Issuer: Date Submitted:	Regent Pac 3 May 2011	ific Group Lim	ited				
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code: <u>575</u> Descript	ion: Ordinary Sha	res					
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)				
Balance at close of preceding month	10,000,000,000	0.01	100,000,000				
Increase/(Decrease)	0		0				
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code: Descript	ion:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(Decrease)							
Balance at close of the month							

### 2. Preference Shares

Stock code: Descript	ion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descript	ion: Unclassified	shares	
	No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	550,000,000	0.01	5,500,000
Increase/(Decrease)	0		0
Balance at close of the month	550,000,000	0.01	5,500,000
Total authorised share capital at the end of	of the month (USD):		105,500,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of	No. of other
_	(1)	(2)	preference shares	classes of shares
Balance at close of preceding month	3,910,990,523			0
Increase/(Decrease) during the month	0			0
Balance at close of the month	3,910,990,523			0

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur			No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of the
	issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1.	Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0	0	0	0	0	157,116,132
2.							
3.	( / / ) shares (Note 1)						
3.	( / / ) shares (Note 1)						
			Total A.	(Preferen	ry shares) ce shares) her class)	0 0	
	Total funds raised during of options (State current		from exercise	HKD		0_	

## Warrants to Issue Shares of the Issuer which are to be Listed

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
			Nominal			issued	issued
	Description of	Currency	value at		Nominal	during the	pursuant
	warrants (Date	of	close of	Exercised	value at	month	thereto as at
	of expiry –	nominal	preceding	during the	close of	pursuant	close of the
	dd/mm/yyyy)	value	month	month	the month	thereto	month
1.							
	( / / ) Stock code (if liste						
	Class of shares issu (Note 1)	ıable					
	Subscription price	<i>(: C</i>	-				
	EGM approval date applicable) (dd/mn		( / / )				
2.							
	( / / ) Stock code (if liste Class of shares issu (Note 1) Subscription price						
	EGM approval date applicable) (dd/mm		( / / )				
3.							
	( / / ) Stock code (if liste	q) 					
	Class of shares issu (Note 1)						
	Subscription price						
	EGM approval date	e (if	-				
	applicable) (dd/mn	n/yyyy)	( / / )				
4.							
	<del></del>						
	( / / )	15					
	Stock code (if liste		-				
	Class of shares issu	iable					
	(Note 1) Subscription price		-	<del></del>			
	EGM approval date	e (if					
	applicable) (dd/mn		( / / )				
	application (dd/lilli	~ ,,,,,,					
			Total B.		dinary shares) erence shares) (Other class)	0 0	

# Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
						issued	issued
			Amount at		Amount	during the	pursuant
		Currency of	close of	Converted	at close	month	thereto as at
	Class and	amount	preceding	during the	of the	pursuant	close of the
	description	outstanding	month	month	month	thereto	month
1.							
	Stock code (if Class of share						
	(Note 1) Subscription p						
	EGM approva applicable) (do	l date (if	-				
2.	application (as	a, 111111 y y y y y					
2.							
	Stock code (if Class of share			_			
	(Note 1)	5 15544610					
	Subscription p						
	EGM approva applicable) (do			_			
3.							
	Stock code (if Class of share						
	(Note 1)						
	Subscription p						
	EGM approva						
	applicable) (de	d/mm/yyyy)	-				
4							
4.							
					·		
	Stock code (if	listed)					
	Class of share						
	(Note 1)						
	Subscription p		-				
	EGM approva						
	applicable) (de	d/mm/yyyy)					
			Total C.	(0.4	inary shares)	0	
			iotai C.	(Olu (Prefe	rence shares)	0	
					(Other class)	0	
L					( )		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date	No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	the month
1.		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

# Other Movements in Issued Share Capital

	Type of					No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of the
	issue			Class of shares issuable ( <i>Note 1</i> )		thereto	month
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	( / / )		

								No. of new
							No. of new	shares of
							shares of	Issuer
							Issuer	which may
							issued	be issued
							during the	pursuant
	TD 6						month	thereto as at
	Type of						pursuant	close of the
	issue						thereto	month
					Class of shares issuable (Note 1)			
4.	Bonus				Issue and allotment date:			
	issue				(dd/mm/yyyy)	( / / )		
					EGM approval date:	( / / )		
					(dd/mm/yyyy)			
					Class of shares			
					issuable (Note 1)			
5.	Scrip dividend	At price:	State currency		Issue and allotment date:	( / / )		
				_	(dd/mm/yyyy)			
					EGM approval date: (dd/mm/yyyy)	(//)		

							No. of
						No. of new	new shares
						shares of	of Issuer
						Issuer	which may
						issued	be issued
						during the	pursuant
						month	thereto as
	T. C:					pursuant	at close of
	Type of issue					thereto	the month
				Class of shares repurchased (Note 1)			
6.	Repurchase			Cancellation			
0.	of shares						
	of shares			date:			
				(dd/mm/yyyy)			
				ECM opposed			
				EGM approval date:			
				(dd/mm/yyyy)			
				Class of shares			
				redeemed (Note 1)			
7.	Redemption			Redemption			
ļ ' ·	of shares			date:	( / / )		
	or shares			(dd/mm/yyyy)	( / / )		
				(dd/IIIII/yyyy)			
				EGM approval			
				date:	( / / )		
				(dd/mm/yyyy)	,		
				. 3333/			
						_ <del>_</del>	
				Class of shares issuable ( <i>Note 1</i> )			
				issuable (Note 1)			
8.	Consideration	At	State	Issue and			
0.	issue	price:	currency	allotment date:	( / / )		
	15540	price.	currency	 (dd/mm/yyyy)	( ' ' )		
				EGM approval			
				date:	( / / )		
				(dd/mm/yyyy)	( ' ' )		
				(44, 111111, 3333)			

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
			Т	Гotal E.	(Prefere	nary shares)	0 0	
					(0	Other class)	0	
Tota	al increase/(decrea	ase) in ord	inary shares o	during the	month (i.e. Total of	A to E):	(1)(2)	0
Tota	al increase/(decrea	ase) in pre	ference share	s during th	e month (i.e. Total	of A to E):		0
Tota	al increase/(decrea	ase) in oth	er classes of s	shares duri	ng the month (i.e. T	Total of A to E)	:	0
(The	eses figures shoul	d be the sa	ıme as the rel	levant figui	res under II above (	"Movements in	ı Issued Share Cap	oital").)

Remarks (if any):	
"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as
	non-voting convertible deferred shares of US\$0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.